GUARDIANSHIP PACKET (PERSON Only)

PAQUETE DE TUTELA

(de la Persona Solamente)

PACKET INCLUDES--(PAQUETE INCLUYE)

- HOW TO FILE a Petition for Temporary Guardianship (Como archivar una Petición de Tutela Temporal)
- HOW TO FILE a Petition for General Guardianship (Como archivar una Petición de Tutela General)

ALSO--(ADEMÁS)

- FORMS for Petitioning for Temporary Guardianship (Formularios para la Petición de Tutela Temporal)
- FORMS for Petitioning for General Guardianship (Formularios para la Petición de Tutela Temporal)

For **FREE HELP** completing the guardianship forms contact the Probate Facilitator:

Email: probac@contracosta.courts.ca.gov Tel: (925) 608-2066

Para obtener **AYUDA GRATIS** para llenar los formularios para la tutela póngase en contacto con el Facilitador de Probate:

Correo electrónico: probac@contracosta.courts.ca.gov Tel: (925) 608-2066

HOW TO FILE FOR GUARDIANSHIP (of a PERSON Only)

WHAT IS GUARDIANSHIP OF A PERSON?

Guardianship is a court proceeding in which a judge gives someone who is not the parent custody of a child under the age of 18. A petition for guardianship of the person is filed when a minor child is living with an adult who is not the parent and the adult needs the legal right to make decisions on behalf of the child. When a guardian of the person is appointed, the guardian is awarded custody of the child and the natural parents no longer have the right to determine where the child will live or how he or she will be educated. Instead, the guardian has those rights, including the responsibility to determine medical treatment for the child.

TYPES OF GUARDIANSHIP OF A PERSON

The Court can grant two types of guardianships: (1) temporary (emergency) guardianship, which is granted for a limited period of time; and (2) a general guardianship which is granted until the minor reaches 18 years of age.

TEMPORARY (EMERGENCY) GUARDIANSHIP

The court may grant a temporary (emergency) guardianship if:

There is an immediate and compelling need for the appointment; and

Personal notice to the parent(s) is given **five (5) days** in advance of the hearing, **or** there is good cause to waive notice to the parent(s), **or** they consent and waive notice for the temporary guardianship.

To obtain temporary (emergency) guardianship of a person complete the following forms that follow the **PINK** cover page:¹

#	FORM NAME	FORM#
1.	Petition for Appointment of Temporary Guardian of the Person	GC-110(P)
2.	Declaration (if necessary)	MC-030
3.	Notice of Hearing-Guardianship or Conservatorship (Ex parte) is page 1 and Proof of Service by Mail is page 2.	GC-020
4.	Notice of Hearing-Guardianship or Conservatorship-Personal Service	GC-020(P)
5.	Order Appointing Temporary Guardian of Minor	GC-140
6.	Letters of Temporary Guardianship	GC-150
7.	Guardianship Pamphlet (YELLOW pages-for information only-nothing to fill out- KEEP this form)	GC-205

Remember that you must also complete a general guardianship petition when you are filing for a temporary (emergency) guardianship.

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¹ These forms are included in the packet attached to these instructions.

GENERAL GUARDIANSHIP

To obtain general guardianship of a person complete the following general guardianship forms that follow the **ORANGE** cover page:²

#	FORM NAME	FORM#
1.	Interpreter Request	MC-300e&s
2.	Petition for Appointment of Guardian of the Person	GC-210(P)
3.	Guardianship Petition-Child Information Attachment	GC-210(CA)
4.	Declaration (if necessary)	MC-030
5.	Confidential Guardian Screening Form	GC-212
6.	Declaration Under the Uniform Child Custody Jurisdiction and Enforcement Act- UCCJEA	FL-105/GC-120
7.	Attachment to Declaration Under Uniform Child Custody Jurisdiction and Enforcement ACT (UCCJEA)	FL-105(A)/GC-120(A)
8.	Parental Notification of Indian Status	ICWA-020
9.	Consent of Proposed Guardian, Nomination of Guardian, & Consent to Appoint of Guardian & Waiver of Notice	GC-211
10.	Notice of HearingGuardianship or Conservatorship is page 1 and Proof of Service by Mail is page 2.	GC-020
11.	Notice of Hearing-Guardianship or Conservatorship—Proof of Personal Service	GC-020(P)
12.	Declaration Regarding Notice (if necessary)	GC-02 (Local Form)
13.	Duties of Guardian	GC-248
14.	Order Appointing Guardian or Extending Guardianship of the Person	GC-240
15.	Letters of Guardianship	GC-250

WHAT DO I DO WITH THE FORMS ONCE THEY ARE COMPLETED?

• Temporary (emergency) Guardianship Petition Forms

Remember that when you file a temporary (emergency) guardianship petition YOU MUST ALSO COMPLETE all of the forms for a general guardianship petition.

So, if you are petitioning for both a temporary and general guardianship, take your completed temporary and general guardianship forms to the Probate Examiners in Room 210 of the Wakefield Taylor Courthouse, 725 Court St., Martinez, CA, between the hours of 9:30 a.m. to 11:00 a.m., Monday through Friday. The Probate Examiners will review your documents and ask you to make whatever corrections, if any, are necessary. They will then give you further instructions relating to serving and filing the petitions.

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² These forms are included in the packet attached to these instructions.

General Guardianship Petition Forms

If you are only filing a petition for a general guardianship, you also take your completed forms to Room 210 of the Wakefield Taylor Courthouse, 725 Court St., Martinez, CA, between the hours of 9:30 a.m. to 11:00 a.m., Monday through Friday. The Probate Examiners will review your documents and ask you to make whatever corrections, if any, that are necessary.

Once the review is completed, they will make two copies of your general petition. You will take the original and the two copies and file them with the Probate Clerk in Room 103, in the Wakefield Taylor Courthouse, 725 Court Street, Martinez, CA. The clerk will keep the original and one copy and return to you an endorsed filed copy which will have the **hearing date** when the court will hear the general guardianship petition and have your case number. You will have to serve the Notice of Hearing and Petition on all necessary parties.

HOW DO I SERVE THE GUARDIANSHIP FORMS?

Serving the Temporary Guardianship Forms

The law requires that parents and certain relatives be given a copy of the petition for guardianship and certain other court forms you filed with the court. After all, they have to know that you are petitioning for guardianship of the minor. The legal term for this is "serving notice." Someone else--**NOT YOU--**must serve the documents. You must do this right or you will have to start all over.

Personal Service-the parents (or any person having legal custody of the child) and the minor who is the subject of the petition and over the age of 12 **must be personally served**.

This means that someone-**not you-**who is over 18 years of age personally hands them a copy of: (1) Petition for Appointment of Temporary Guardian of the Person **(GC-110(P)**; (2) Notice of Hearing (GC-020) at least **five (5) days** before the hearing.

In Contra Costa County, the court requires that **only the parents and minors over 12 years of age** be personally served with the temporary (emergency) guardianship forms.

Serving the general guardianship forms

Personal Service-You must personally serve the mother and father of the minor and also the minor if the minor is over 12 years of age. You must serve the following: (1) Petition for Appointment of Guardian of the Person **(GC-210(P))**; (2) Guardianship Petition-Child Information Attachment **(GC-210)**; Notice of Hearing-Guardianship or Conservatorship **(GC-020)**; and Order Appointing Temporary Guardianship (if granted). The general Petition must be served **fifteen (15)** days before the court hearing.

Service by mail-Paternal and maternal grandparents, the child's brothers and sisters, including half-brothers and half-sisters, and any person having the care of the proposed child of the guardianship (if other than the person having legal custody) [and any spouse named in the petition may be served by mail.] This means that someone—not you-mails them a copy of the Notice of Hearing and Petition for Appointment of Guardian of the Person at least 15 days before the court hearing.

WHAT IF I DO NOT KNOW WHERE THE PARENTS OR RELATIVES ARE?

If you do not know where the parents or relatives are, you must make a reasonable and diligent effort to locate them. Try to find them by:

• Asking all family members, friends, acquaintances, and employers;

- Searching the real and personal property indexes in the recorder's and assessor's offices for the county where the person last lived;
- Looking in the phone book;
- Calling telephone information;
- Searching on the internet & social media websites; and
- Doing anything else you can think of to find them.

If you have done everything you can to locate the parents or relatives and you still can't locate them, you can ask the court to allow you to proceed without giving notice to those persons. To do this, fill out a Declaration Regarding Notice (Form GC-02), which is included in this packet, and file it at least **five days** prior to the court hearing.

WHAT DO I DO WITH THE PROOF OF SERVICE ONCE THE FORMS ARE SERVED?

If the forms were served by personal delivery to the parents or relatives, the person who served the forms fills out a Proof of Personal Service of Notice of Hearing-Guardianship form (GC-020(P)). If the forms were served by mail (not allowed for parents or minor(s) in the case), the person who served the forms fills out the Proof of Service by mail on page 2 of the Notice of Hearing form (GC-020). The Notice of Hearing must be attached to the proof of service.

After the forms have been properly filled out, signed and dated, make two copies and file the forms at least **five (5) days** before your hearing.

WHAT IF THE PARENTS AND RELATIVES AGREE THAT I CAN BE THE GUARDIAN, DO I STILL HAVE TO SERVE THEM?

If anyone who is required to receive notice of the guardianship petition (parents and relatives) agree that you can be the guardian, they can sign the Consent of Proposed Guardian, Nomination of Guardian, and Consent to Appointment of Guardian, and Waiver of Notice form (GC-211). You do not have to give notice to anyone who signs the consent portion of that form. If a person tells you verbally they agree you can be the guardian, but does not sign a written consent, you will still have to give the person notice.

WHAT SHOULD I DO BEFORE THE HEARING DATE?

Before your court hearing date, a probate examiner will review the paperwork you submitted and make notes for the probate judge. These notes are available **6 to 7 court** days before the hearing and can be read by going to www.cc-courts.org and clicking onto **Tentative Rulings** in the blue panel on left side of the screen which will take you to the tentative ruling for civil/probate. Click onto **probate** and you can find the notes made by the probate examiners by clicking on the date of your hearing, opening the document and searching for your name or case number or the minor's name.

It is **IMPORTANT** that you check the ruling because if there are things that are missing and/or corrections to be made they will appear in the tentative ruling. Ordinarily the defects need to be corrected before your petition will be granted by the judge. If defects are noted, attend the hearing to assure the judge you still want the guardianship. The court may continue the hearing to a later date to allow you time to correct the defects.

If the court grants your petition for guardianship at the hearing, the court will sign the Order Appointing Guardian of Minor (GC-240) and the clerk will issue the Letters of Guardianship (GC-250). The Letters of Guardianship are evidence of your authority to act on behalf of the child.

WHAT ARE THE FEES FOR FILING A PETITION FOR GUARDIANSHIP?

The fee for filing a petition for appoint of guardian of the person only **(GC-210(P))** is \$225.00. Additional fees may be assessed based on each case which may include fees for conducting an investigation.

WHAT IF I CANNOT AFFORD THE FEES?

If you cannot afford the filing fee, you can request a fee waiver by completing and filing a Request to Waive Court Fees (FW-001-GC) and Order on Court Fee Wavier (FW-003-GC)³.

A court fee waiver requested by you to be appointed guardian of a person will be based on the **financial condition of the proposed minor and/or his parents and not on your financial condition.** However, you are responsible for completing all forms and providing all information asked for in the forms.

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Instructions GC-10a Rev. 8/2/16

³ These forms are not included in the packet. They have to be purchased separately.

EMERGENCY (TEMPORARY) GUARDIANSHIP FORMS

To file for an EMERGENCY GUARDIANSHIP (called a "TEMPORARY GUARDIANSHIP"), you must complete and file all temporary guardianship forms and all general guardianship forms at the same time.

#	FORM NAME	FORM #	# of Pages
1.	Petition for Appointment of Temporary Guardian of the Person	GC-110(P)	4
2.	Declaration NOTE: Use this form if you need additional space to answer questions	MC-030	2
3.	Notice of Hearing-guardianship or Conservatorship (Ex Parte) is page 1 and Proof of Service by Mail is page 2.*	GC-020	2
4.	Notice of Hearing-Guardianship or Conservatorship-Proof of Personal Service NOTE: To be filed after the Petition and Notice of Hearing have been personally served on parents and minors 12 years of age and older.	GC-020(P)	1
5.	Order Appointing Temporary Guardian of Minor	GC-140	2
6.	Letters of Temporary Guardianship	GC-150	2
7.	Guardianship Pamphlet (YELLOW - for information only, nothing to fill out - KEEP IT)	GC-205	7

^{*} You must inform the parent(s) of your petition for temporary guardianship or you can get the parent(s) consent to be the minor(s)' guardian. If the minor is 12 years old or older, you must also inform the minor. Giving notice is both very important and can be complicated. If you need help with this please contact the probate facilitator or go to room 210 of the courthouse between 9:30 a.m. to 11:00 a.m.

For assistance please contact the Probate Facilitator by sending an e-mail to probfac@contracosta.courts.ca.gov or calling (925) 608-2066.

GC-110(P) Petition for Appointment of Temporary Guardian of the Person	Clerk stamps date here when form is filed.
Temporary guardianship of (all children's names):	
You may use this form or Petition for Appointment of Temporary Guardian or Conservator (form GC-110) to ask the court to appoint a temporary guardian of the person for a minor child. (You must use form GC-110 to ask for appointment of a temporary guardian of a minor child's estate or person and estate.) You may use this form to request appointment of a temporary guardian for one or more than one child. A petition for appointment of a (general) guardian concerning this child or these children (form GC-210 or form GC-210(P)) must have already been filed in this case or filed with this petition.	Fill in court name and street address:
1 Your name (include the names of all persons who are requesting the court to appoint them or the person named in (4) as temporary guardian of the child or children named above and in (6). All must sign this form.): a.	Superior Court of California, County of Contra Costa 725 Court Street P.O Box 911 Martinez, CA 94553
b	Clerk fills in case number when form is filed. Case Number:
City: Phone:	Р
3	Bar No.:
Street:	Suite:
City: State	e: Zip:
Phone: Fax (optional): E-mail (opt	ional):
4 ☐ I/We want to be the temporary guardian of the child or childre ☐ I/We want the person or persons named here to be the tempo children named above. Tell the court about the proposed guardian(s Name(s):	rary guardian of the child or
Street:	Apt.:
City: St	rate:Zip:
Phone:	
☐ I am the child or one of the children named in ⑥ and one I am at least 12 years old. I want the person named here to My date of birth is (month/day/year):	

Ten	nporary guardianship of (all children's names):	Case Number:
5	The relationship of the proposed temporary guardic children named in 6 is (check all that apply):	an named in 1 or 4 to the child or
	☐ Grandmother (father's mother) ☐ Aunt ☐ Grandfather (father's father) ☐ Uncle ☐ Grandmother (mother's mother) ☐ Brother (adult) ☐ Grandfather (mother's father) ☐ Sister (adult) ☐ Other Relative (explain relationship to child or children):	
	Not related to the child or children (explain proposed guardian	's interest in or connection to the child):
6	The child or children who need a temporary guardia	n are:
	a. Child's full legal name: Child's current address:	
	Child's current phone number:	
	b. Child's full legal name:	
	Child's current address:	
	Child's current phone number:	
	Check here if you want a temporary guardian for additional chief each additional child on a separate sheet of paper. Write "For Children" at the top of the paper and attach it to this form.	· ·
7	Why do the child or children in 6 need a temporary	/ guardian right now?
	The child or children need temporary care, maintenance, and support	
	Check here if you need more space. Continue your explanation "GC-110(P)—Item 7: Reasons for Appointment of Temporary 0 to this form.	

mporary guardianship of (all children's names):	Case Number:							
Do I/we believe the child or children in 6 will go to	the court hearing?							
 I/We ask the court to: a. Appoint the person named in 1 or 4 temporary guardian of the person of the child or children named in and issue Letters of Temporary Guardianship of the Person. b. Order that I am/we are excused from having to give notice of the hearing on this petition for appointment temporary guardian to (review the information given on the next page and check all items that apply be (1) The child or children in 6. 								
 (2) ☐ The child's father (name): (3) ☐ The child's mother (name): (4) ☐ A person other than a parent who has a court order for visitation with the child (name): 								
Good cause exists for this request for the following reasons (explain, and include in your explanation to find a person who could not be found):								
☐ Check here if you need more space. Continue your expla	- V							
"Form GC-110(P)—Attachment 9: Request for a Good 6 the paper and attach it to this form.	Cause Exception to Giving Notice" at the top of							

Temporary guardianship of (all children's names):	Case Number:
	<u>-</u>

INFORMATION ABOUT GIVING NOTICE OF THE HEARING ON YOUR PETITION AND REQUESTING A GOOD CAUSE EXCEPTION TO GIVING NOTICE

You must give at least five days advance written notice of the court hearing on your petition for appointment of a temporary guardian. The written notice must be personally delivered to (1) the child if he or she is at least 12 years old, (2) the child's parents, and (3) any person who has a valid and effective visitation order with the child. Written notice is given by delivering a filled-in copy of this petition and a filled-in copy of a *Notice of Hearing—Guardianship or Conservatorship* (form GC-020), showing the date, time, and place of the hearing and the title of this petition. See *What Is "Proof of Service" in a Guardianship?* (form GC-510) for more information on how to give notice in a guardianship and how to prove that you have given notice. The instructions in that form for personal service apply here, but the time limits for giving notice mentioned in that form do not apply to a temporary guardianship. There is much less time to complete this task when a petition for appointment of a temporary guardian is involved.

The court may waive (excuse) or change the requirement of giving notice if you can show the court good cause why an exception should be made to the requirement of giving notice. This showing may be made by completing item 9b on page 3 of this form.

If you want the court to waive notice to someone because he or she cannot be found, you must show the court that you have made reasonable efforts to find that person. See rules 7.52 and 7.1012 of the California Rules of Court for information on making reasonable efforts to find a person and on the good cause exception to notice of the hearing on a petition for appointment of a temporary guardian.

	ts are made part of this form as though placed here. pages attached to this form. (<i>If none, write "0."</i>)	
All persons na sign below.	med in ① (petitioners) and their attorney (if t	hey have one) must read and
Date:		
	Petitioner's Attorney types or prints name here	Petitioner's Attorney signs here
I declare under pena	alty of perjury under the laws of the State of California that	the information above is true and correct.
Date:	_	
	Petitioner types or prints name here	Petitioner signs here
Date:		
	Petitioner types or prints name here	Petitioner signs here

	MC-03
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY
TELEPHONE NO.: FAX NO. (Optional):	
MAIL ADDRESS (Optional):	
ATTORNEY FOR (Name): In Pro Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa STREET ADDRESS: 725 Court Street	
MAILING ADDRESS: P.O. Box 911	
city and zip code: Martinez, CA 94553	
CITY AND ZIP CODE: Martinez, CA 94553 BRANCH NAME: Wakefield Taylor Courthouse	
PLAINTIFF/PETITIONER:	
EFENDANT/RESPONDENT:	
	CASE NUMBER:
DECLARATION	P
	<u> </u>
I declare under penalty of perjury under the laws of the State of	California that the foregoing is true and correct.
Date:	
(TYPE OR PRINT NAME)	(SIGNATURE OF DECLARANT)
	☐ Attorney for ☐ Plaintiff ☑ Petitioner ☐ Defendar ☐ Respondent ☐ Other (Specify):

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY
_	
TELEPHONE NO.: FAX NO. (Optional):	
E-MAIL ADDRESS (Optional):	
ATTORNEY FOR (Name): In Pro Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa	
STREET ADDRESS: 725 Court Street	
MAILING ADDRESS: P.O. Box 911 CITY AND ZIP CODE: Martinez, CA 94553	
BRANCH NAME: Wakefield Taylor Courthouse	
GUARDIANSHIP CONSERVATORSHIP OF THE PERSON ESTATE	
OF (Name):	
Or (Name).	
MINOR (PROPOSED) CONSERVATEE	
NOTICE OF UEADING, CHARDIANGUID OF CONCEDIATORS	CASE NUMBER:
NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP	P
This notice is required by law. This notice does not require you to appear in court, but you may attend the h	earing if you wish.
1. NOTICE is given that (name):	
(representative capacity, if any): has filed (specify):	
nas nieu (specify).	
Ex-Parte Petition for Appointment of Temporary Guardianship of	f a Person-Minor
2. You may refer to documents on file in this proceeding for more information. (Some documents Under some circumstances you or your attorney may be able to see or receive copies of confidents.)	
in the proceeding or apply to the court.)	orman accamerne ii yea iiie papere
3. The petition includes an application for the independent exercise of powers by a guardian	n or conservator under
Probate Code section 2108 Probate Code section 2590.	
Powers requested are specified below specified in Attachment 3.	
4. A HEARING on the matter will be held as follows:	
a. Date: Time: 9:30 A.M. Dept.: 14	Room: 210
b. Address of court	
Assistive listening systems, computer-assisted real-time captioning, or sign language interpreter available upon request if at least 5 days notice is provided. Contact the clerk's office for <i>Requestional available</i> .	
Accommodations by Persons with Disabilities and Order (form MC-410). (Civil Code section 54	

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✓ GUARDIANSHIP CONSERVATOR:	SHIP OF THE	✓	PERSON		ESTATE	CASE NUMBER:
OF (Name):						P
	✓ MINOR		(PROPOSE	D) CON	SERVATEE	
		N	IOTE: *			
A copy of this <i>Notice of Hearing—Guardianship or Conservatorship</i> ("Notice") must be "served" on—delivered to—each person who has the right under the law to be notified of the date, time, place, and purpose of a court hearing in a guardianship or conservatorship. Copies of this Notice may be served by mail in most situations. In a guardianship, however, copies of this Notice must sometimes be personally served on certain persons; and copies of this Notice may be personally served instead of served by mail in both guardianships and conservatorships. The petitioner (the person who requested the court hearing) may not personally perform either service by mail or personal service , but must show the court that copies of this Notice have been served in a way the law allows. The petitioner does this by arranging for someone else to perform the service and complete and sign a proof of service, which the petitioner then files with the original Notice. This page contains a proof of service that may be used only to show service by mail. To show personal service, each person who performs the service must complete and sign a proof of personal service, and each signed copy of that proof of service must be attached to this Notice when it is filed with the court You may use form GC-020(P) to show personal service of this Notice.						
* (This Note replaces the clerk's certificate form GC-020(C), Clerk's Certificate of Pos						
	PROC	OF OF	SERVICE	BY MA	AIL	
 I am over the age of 18 and not a party t My residence or business address is (sp 		I am a	resident of	or em	ployed in th	ne county where the mailing occurred.
 an envelope addressed as shown below AND a. depositing the sealed envelope with the United States Postal Service on the date and at the place shown in item 4 with the postage fully prepaid. b. placing the envelope for collection and mailing on the date and at the place shown in item 4 following our ordinary business practices. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope with postage fully prepaid. 4. a. Date mailed: b. Place mailed (city, state): 5. I served with the Notice of Hearing—Guardianship or Conservatorship a copy of the petition or other document referred to in 						
the Notice.		-110	N=1:6= != 41	4 41	f	:- t
I declare under penalty of perjury under the l	aws of the St	ate of C	California ti	nat the	foregoing	is true and correct.
Date:			•			
(TYPE OR PRINT NAME OF PERSON COMPLETIN	G THIS FORM)		<u></u>		(SIGNATURE	OF PERSON COMPLETING THIS FORM)
NAME AND ADD	RESS OF E	ACH PE	ERSON TO) WHC	M NOTICE	E WAS MAILED
Name of person served			Address (numbe	er, street, ci	ity, state, and zip code)
1.						
2.						
3.						
4.						
Continued on an attachment. (Yo	Continued on an attachment. (You may use form DE-120(MA)/GC-020(MA) to show additional persons served.)					

GC-020(P) CASE NUMBER: ✓ GUARDIANSHIP CONSERVATORSHIP OF THE **PERSON ESTATE** OF (Name): P (PROPOSED) CONSERVATEE $\overline{}$ **MINOR** PROOF OF PERSONAL SERVICE OF NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP (Attach a separate completed and signed copy of this form or other proof of personal service to Notice of Hearing—Guardianship or Conservatorship for each person who personally served a copy of the Notice.) 1. I am over the age of 18 and not a party to this cause. I served the attached Notice of Hearing—Guardianship or Conservatorship by personally delivering a copy to each person listed below at the address and on the date and time indicated below. I served with the attached Notice of Hearing—Guardianship or Conservatorship a copy of the petition or other document referred to in the Notice. I served with the attached Notice of Hearing—Guardianship or Conservatorship copies of the following documents (specify): Continued on Attachment 4. 5. I am (check all that apply): not a registered California process server. a. b. a California sheriff or marshal. a registered California process server. C. an employee or independent contractor of a registered California process server. d. exempt from registration (Bus. & Prof. Code, § 22350(b)). e. My name, address, telephone number, and, if applicable, county of registration and number, are (specify): NAME OF EACH PERSON PERSONALLY SERVED, ADDRESS WHERE SERVED, AND DATE AND TIME SERVICE WAS MADE Name Address where served (number, street, city, and state) Date and time service made Date: 1 Time: Date: 2. Time: 3. Date: Time:

List of names and addresses of persons personally served by the undersigned continued on an attachment. (You may use Attachment to Notice of Hearing Proof of Personal Service, form DE-120(PA)/GC-020(PA), for this purpose.)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

(For California sheriff or marshal use only)
I certify that the foregoing is true and correct

Date:

Date:

(SIGNATURE) (SIGNATURE)

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4

Date:

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):		FOR COURT USE ONLY
_		
TELEPHONE NO.: FAX NO. (Optional):		
E-MAIL ADDRESS (Optional): In Dro Dor		
ATTORNEY FOR (Name): In Pro Per		
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa street address: 725 Court Street		
MAILING ADDRESS: P.O. Box 911		
CITY AND ZIP CODE: Martinez, CA 94553 BRANCH NAME: Wakefield Taylor Courthouse		
TEMPORARY GUARDIANSHIP OF THE ✓ PERSON ESTATE OF (Name):		
(Name).	MINOR	
ORDER APPOINTING TEMPORARY GUARDIAN		CASE NUMBER:
		Р
WARNING: THIS APPOINTMENT IS NOT EFFECTIVE U	UNTIL	LETTERS HAVE ISSUED.
The petition for appointment of a temporary guardian came on for hearing as follows:	lows (che	ck boxes c–l to indicate personal
presence):		
a. Judicial officer (name):		-t. 14
b. Hearing date: Time: 9:30 A.M. ☐ c. ✓ Petitioner (name):	_✓_ De _l	ot.: 14
c. ✓ Petitioner (name): d. Attorney for petitioner (name):		
e. Minor (name):		
f. Attorney for minor (name):		
g. Minor's parents (names):		
h. Attorney for minor's parents (names):		
i. Person with valid visitation order (name):		
j. Attorney for person with valid visitation order (name):		
k. Public Guardian <i>(name):</i>		
I. L. Attorney for Public Guardian (name):		
THE COURT FINDS		
2. a. Notice of the time and place of hearing has been given as required byb. Notice of the time and place of hearing has been should have bee		dispensed with for (names):
b Notice of the time and place of healing has been shot	uiu be (dispensed with for (names).
3. It is necessary that a temporary guardian be appointed to voride for tem	nporary ca	are, maintenance, and support
protect property from loss or injury pending the hearing on the pe		
pending an appeal under Probate Code section 1301. during the s	suspensio	n of powers of the guardian.
THE COURT ORDERS		
4. a. (Name):		
(Address):		(Telephone):
•		
is appointed temporary guardian of the PERSON of (name):		
and Letters shall issue upon qualification.		
b (Name):		
(Address):		(Telephone):
is appointed temporary guardian of the ESTATE of (name):		
and Letters shall issue upon qualification.		

TEMPORARY GUARDIANSHIP OF (Name):	CASE NUMBER:
	NOR
5. Notice of hearing to the persons named in item 2b is dispensed with.	
provided by law.	n authorized surety company or as otherwise
c. Deposits of: \$ are ordered to be placed location):	in a blocked account at (specify institution and
and receipts shall be filed. No withdrawals shall be made without a court of the temporary guardian is not authorized to take possession of money or order.	any other property without a specific court
7. In addition to the powers granted by law, the temporary guardian is granted o in attachment 7. below (specify):	ther powers. These powers are specified
in attachment 1 below (specify).	
8 Other orders as specified in attachment 8 are granted.	
9. Unless modified by further order of the court, this order expires on (date):	
10. Number of boxes checked in items 4–9:	
11. Number of pages attached: 1	
Date:	
	JUDICIAL OFFICER
./ SIGNATI IDE	JUDICIAL OFFICER FOLLOWS LAST ATTACHMENT
V OOWNONE	

ATTORNEY OR PARTY WITHOUT ATTORI After recording, return to:	NEY (name,	address, and State Bar number)	:			
TEL NO.: FAX E-MAIL ADDRESS (optional): ATTORNEY FOR (name): In Pro Per	(NO. (option	al):				
SUPERIOR COURT OF CALIFORNIA, COL	INTY OF C	ontra Costa				
STREET ADDRESS: 725 Court Stre	_	ontra Costa				
MAILING ADDRESS: P.O. Box 911						
CITY AND ZIP CODE: Martinez, CA	94553					
BRANCH NAME: Wakefield Taylor	Courtho	use			FC	OR RECORDER'S USE ONLY
TEMPORARY X GUARDIA	NSHIP	CONSERVATOR	SHIP		CASE NUI	MBER:
OF (name):		x MINOR		CONSERVATEE		Р
LETTERS OF TEMPORAL	DV			CONSERVATOR	решр	
LETTERS OF TEMPORAL		」GUARDIANSHIP]Person] Estate	КЭПІР	FOR COURT USE ONLY
		LETTERS		LState		
estate of (name):	ive been	rdian conser	s imp		- 1	
 3. These Letters shall expire a. x on (date): b. on other date (sp 4. The temporary x without a specific con 	guardia	n conservator				al guardian or conservator. sion of money or any other property
Number of pages attached	:0					
WITNESS, clerk of the court, v		of the court affixed.				
	Date:					
	Clerk, by					, Deputy
						Page 1 of 2

This form may be recorded as notice of the establishment of a temporary conservatorship of the estate as provided in Probate Code section 1875.

	RDIANSHIP CONSERVATORSHIP	CASE NUMBER:
OF (name):	MINOR CONSTRU	P
	X MINOR CONSER\	VAIEE

NOTICE TO INSTITUTIONS AND FINANCIAL INSTITUTIONS (Probate Code sections 2890-2893)

When these Letters of Temporary Guardianship or Letters of Temporary Conservatorship (Letters) are delivered to you as an employee or other representative of an *institution* or *financial institution* (described below) in order for the temporary quardian or temporary conservator of the estate (1) to take possession or control of an asset of the minor or conservatee named above held by your institution (including changing title, withdrawing all or any portion of the asset, or transferring all or any portion of the asset) or (2) to open or change the name of an account or a safe-deposit box in your financial institution to reflect the guardianship or conservatorship, you must fill out Judicial Council form GC-050 (for an institution) or form GC-051 (for a financial institution). An officer authorized by your institution or financial institution must date and sign the form, and you must file the completed form with the court.

There is no filing fee for filing the form. You may either arrange for personal delivery of the form or mail it to the court for filing at the address given for the court on page 1 of these Letters.

The temporary guardian or temporary conservator should deliver a blank copy of the appropriate form to you with these Letters, but it is your institution's or financial institution's responsibility to complete the correct form, have an authorized officer sign it, and file the completed form with the court. If the correct form is not delivered with these Letters or is unavailable for any other reason, blank copies of the forms may be obtained from the court. The forms may also be accessed from the judicial branch's public Web site free of charge. The Internet address (URL) is www.courts.ca.gov/forms/. Select the form group Probate—Guardianships and Conservatorships and scroll down to form GC-050 for an institution or form GC-051 for a financial institution. The forms may be printed out as blank forms and filled in by typewriter, or may be filled out online and printed out ready for signature and filing.

An institution under California Probate Code section 2890(c) is an insurance company, insurance broker, insurance agent, investment company, investment bank, securities broker-dealer, investment advisor, financial planner, financial advisor, or any other person who takes, holds, or controls an asset subject to a conservatorship or quardianship other than a financial institution. Institutions must file a Notice of Taking Possession or Control of an Asset of Minor or Conservatee (form GC-050) for an asset of the minor or conservatee held by the institution. A single form may be filed for all affected assets held by the institution.

A financial institution under California Probate Code section 2892(b) is a bank, trust (including a Totten trust account but excluding other trust arrangements described in Probate Code section 82(b)), savings and loan association, savings bank, industrial bank, or credit union. Financial institutions must file a Notice of Opening or Changing a Guardianship or Conservatorship Account or Safe-Deposit Box (form GC-051) for an account or a safe deposit box held by the financial institution. A single form may be filed for all affected accounts or safe deposit boxes held by the financial institution.

LETTERS		RDIANSHIF	P CONSERVATORSHIP
	AFFI	RMATION	
I solemnly affirm that I will perf	form according to law the duties of t	temporary	x guardian. conservator.
Executed on (date):	, at (place):		
(TYPE OR PR	(INT NAME)		(SIGNATURE OF APPOINTEE)
	CERT	IFICATION	

I certify that this document, including any attachments, is a correct copy of the original on file in my office and that the Letters issued to the person appointed above have not been revoked, annulled, or set aside and are still in full force and effect.

(SEAL)	Date:	
	Clerk, by	, Deputy

Legal advice – An attorney can advise you and help you prepare your inventories, accountings, and petitions to the court. If you have any questions, you should consult with an attorney.

OTHER GENERAL INFORMATION

Removal of a guardian – A guardian may be removed for specific reasons or when it is in the child's best interest. A guardian may be removed either on the court's own motion or by a petition filed by the child, a relative of the child, or any other interested person. If necessary, the court may appoint a successor guardian, or the court may return the child to a parent if that is found to be in the child's best interest.

Legal documents – For your appointment as guardian to be valid, the *Order Appointing Guardian of Minor* must be signed. Once the court signs the order, the guardian must take prepared *Letters of Guardianship* to the clerk's office where the clerk will issue the letters. *Letters of Guardianship* is a legal document that provides proof that you have been appointed and are serving as the guardian for a minor. You should obtain several certified copies of the *Letters* from the clerk. These legal documents will be of assistance to you in the performance of your duties, such as enrolling the child in school, obtaining medical care, and taking care of estate business.

Attorneys and legal resources – If you have an attorney, the attorney will advise you on your duties and responsibilities, the limits of your authority, the rights of the child, and your dealings with the court. If you have legal questions, you should consult with your attorney. Please remember that the court staff cannot give you legal advice.

If you are not represented by an attorney, you may obtain answers to your questions by contacting community resources, private publications, or your local law library.

GUARDIANSHIP PAMPHLET

(FOR GUARDIANSHIPS OF CHILDREN IN THE PROBATE COURT)

This pamphlet provides basic information about probate guardianships for children. It includes general information about court procedures, the duties and responsibilities of probate guardians, and other helpful material to assist you in fulfilling the obligations of a guardian. (For information about becoming a guardian of a dependent or ward of the Juvenile Court, you should consult the separate pamphlet on that subject.) Further information about probate guardianships may be obtained from an attorney, the Probate Code, and private publications and resources. You should also consult the court or the court clerk's office regarding special procedures or rules in your county.

Form Adopted for Mandatory Use Judicial Council of California GC-205 [Rev. January 1, 2001]

What is Guardianship?

Guardianship is a court process by which a person other than a parent is given custody of a child or authority over a child's property. Appointment as guardian requires the filing of a petition and approval by the court. This pamphlet will provide you with some basic information about guardianships. If the court establishes a probate guardianship, the guardianship may be:

- A guardianship of the person of the child (custody);
- A guardianship of the child's "estate" (property); or
- Both.

If the court appoints you as a guardian for a child, you will assume important duties and obligations. You will become responsible to the court. It is essential that you clearly understand your duties and responsibilities as guardian. If you have any questions, you should consult with an attorney who is qualified to advise you in these matters.

What is a Legal Guardian?

A legal guardian is an adult to whom the court has given authority and responsibility to provide care for a child, or to manage the child's assets, or both.

Who May Be Legal Guardians?

Relatives, friends of the family, or other interested persons may be considered as potential legal guardians.

Before You File the Petition

Before you file a petition for guardianship, you should consider the following:

- · Is a guardianship really necessary?
- Have you considered the alternatives?
- Do the parents consent to the guardianship?
- Without parental consent, is there enough evidence for you to prove the need for a guardianship?
- Do you need legal advice or assistance?

INSURANCE

Insurance coverage – As guardian of the estate, you should make sure that there is appropriate and sufficient insurance covering the assets and risks of the estate. You should maintain the insurance in force throughout the entire period of the guardianship or until the insured asset is sold.

RECORD KEEPING AND ACCOUNTING

Records – As guardian of the estate, you must keep complete, accurate records of each financial transaction affecting the estate. The checkbook for the guardianship checking account is your indispensable tool for keeping records of income and expenditures. You should also keep receipts for all purchases.

Record keeping is critical because you will have to prepare an accounting of all money and property you have received, what you have spent, the date of each transaction, and its purpose. You will also have to be able to describe in detail what is left after you have paid the estate's expenses.

Accountings – As guardian of the estate, you must file a petition requesting that the court review and approve your accounting one year after your appointment and at least every two years after that. The court may ask that you justify some or all expenditures. You should have receipts and other documents available for the court's review, if requested.

If you do not file your accounting as required, the court will order you to do so. You may be removed as guardian for failure to file an accounting.

Format – As guardian of the estate, you must comply with all state and local rules when filing your accounting. A particular format is specified in the Probate Code, which you must follow when you present your account to the court. You should check local rules for any special local requirements.

If the child of whose estate you are the guardian has a living parent or if that child receives assets or is entitled to support from another source, you must obtain court approval before using guardianship assets for the child's support, maintenance, or education. You must file a petition or include a request for approval in the original petition, and set forth which exceptional circumstances justify any use of guardianship assets for the child's support. The court ordinarily will grant such a petition for only a limited period of time, usually not more than one year, and only for specific and limited purposes.

INVENTORY OF ESTATE PROPERTY

Locate the estate's property – As guardian of the estate, you must locate, take possession of, and protect the child's income and assets that will be administered in the estate. You must change the ownership of all assets into the guardianship estate's name. For real estate, you should record a copy of your *Letters of Guardianship* with the county recorder in each county where the child owns real property.

Determine the value of the property – As guardian of the estate, you must arrange to have a court-appointed referee determine the value of the estate property unless the appointment is waived by the court. You, rather than the referee, must determine the value of certain "cash items." An attorney can advise you about how to do this.

File an inventory and appraisal – As guardian of the estate, you must file an inventory and appraisal within 90 days after your appointment. You may be required to return to court 90 days after your appointment as guardian of the estate, to ensure that you have properly filed the inventory and appraisal.

Some Alternatives to Guardianship

Private agreements – You can make a private agreement with the child's parents to provide care for the child. A written agreement can be made showing that you have "custody" of the child with the parents' consent. Normally it is also beneficial to secure a medical release for emergencies, especially if a parent is not readily available. *Note: The parents may revoke this type of agreement at any time.*

Caregiver's Authorization Affidavit – The California Family Code allows a person who is related to a child to fill out a *Caregiver's Authorization Affidavit*. The affidavit normally allows that person, as a caregiver, to enroll the child in school and secure medical treatment for the child.

You may read Family Code section 6550 for details about this law. The caregiver form may be available through your local county clerk's office, through private legal publications, or from a private attorney. Note: The parents may revoke your authority or override your decision under this type of agreement at any time.

Other financial arrangements – The law allows parents to make other financial arrangements for property inherited by or given to their children. For instance, a blocked account and other protective measures can be used without the appointment of a guardian of the estate. Consultation with an attorney for these types of matters is highly recommended. Note: Some financial institutions, insurance companies, and courts require the appointment of a guardian of the estate before they will release funds on behalf of a minor.

THE PROCESS - BRIEFLY

If you decide that a child needs a probate guardianship, the first step in the process of establishing guardianship is to fill out and file the petition and other required documents with the clerk of the court. Some counties have additional "local forms" that need to be filed along with the standard forms.

Any interested party or the child, if 12 years or older, may file the petition. Specific persons must be given notice of the petition, unless excused by the court, before the court can hear the case.

The court may order that an investigation be completed before it makes its decision. If this occurs, you, the child, and any other persons deemed essential will probably be contacted about the case. The investigator will give the court a report and make a recommendation on what should occur. At that stage, the case may go to trial. The court may grant the petition or may find that there are insufficient grounds to establish a quardianship.

There is a fee for filing a guardianship petition. In addition, you may be charged a fee for a guardianship investigation. If neither you nor the child's estate can afford to pay the fees, you may request that the court waive the fee requirement. The court clerk can provide you with a fee waiver form.

GUARDIANSHIP OF THE PERSON

The probate court may appoint a *guardian of the person* for a child when no parent is available to meet the needs of the child because of the parents' death, incapacity, abandonment, military obligations, or other reasons.

Fundamental Responsibilities – The guardian of the person of a child has the care, custody, and control of the child. As guardian, you are responsible for providing for food, clothing, shelter, education, and all the medical and dental needs of the child. You must provide for the safety, protection, and physical and emotional growth of the child. Like a parent, you should maintain close contact with the child's school and physician.

Raising children is not always easy. You should become familiar with community resources that can assist both you and the child. You may get help and information from a support group for guardians.

Custody – As guardian of the person of the child, you have full legal and physical custody of the child and are responsible for all decisions relating to the child. The child's parents can no longer make decisions for the child while there is a guardianship. The parents' rights are suspended—not terminated—as long as a guardian is appointed for a minor. If you wish, you may ask the parents for their opinions about matters relating to the child.

You should use the child's social security number when opening estate accounts. You should never deposit estate funds in your personal account or otherwise mix them with your own funds or anyone else's funds, even for brief periods. Securities in the estate must be held in a name that shows that they are estate property and not your personal property.

Interest-bearing accounts and other investments – Except for checking accounts intended for ordinary expenses, you should place estate funds in interest-bearing accounts. You may deposit estate funds in insured accounts in federally insured financial institutions, but you should not put more than \$100,000 in any single institution. You should consult with an attorney before making other kinds of investments.

Blocked accounts – A *blocked account* is an account with a financial institution in which money or securities are placed. No person may withdraw funds from a blocked account without the court's permission.

Depending on the amount and character of the child's property, the guardian may elect **or the court may require** that estate assets be placed in a blocked account. As guardian of the estate, you must follow the direction of the court and the procedures required to deposit funds in this type of account. The use of a blocked account is a safeguard and may save the estate the cost of a bond.

Other restrictions – As guardian of the estate, you will have other restrictions on your authority to deal with estate assets. Without prior court order of the court, you may not pay fees to yourself or your attorney. You may not make a gift of estate assets to anyone. You may not borrow money from the estate. You may not use estate funds to purchase real property without prior court order.

If you do not obtain the court's permission to spend estate funds, you may be compelled to reimburse the estate from your own personal funds and may be removed as guardian. You should consult with an attorney concerning the legal requirements relating to sales, leases, mortgages, and investment of estate property.

services for the child, or to follow a scheduled visitation plan between the child and the child's parents or relatives. As guardian, you must follow all court orders.

Termination of guardianship of the person – A guardianship of the person automatically ends when the child reaches the age of 18, is adopted, marries, is emancipated by court order, enters military service, or dies. If none of these events has occurred, the child, a parent, or the guardian may petition the court for termination of guardianship. But it must be shown that the guardianship is no longer necessary or that termination of the guardianship is in the child's best interest.

GUARDIANSHIP OF THE ESTATE

If the court appoints you as guardian of the child's estate, you will have additional duties and obligations. The money and other assets of the child are called the child's "estate." Appointment as guardian of a child's estate is a solemn matter. It is taken very seriously by the court. The guardian of the estate is required to manage the child's funds, collect and make an inventory of the assets, keep accurate financial records, and regularly file financial accountings with the court. The use of an attorney for legal advice in managing the estate is recommended.

MANAGING THE ESTATE

Prudent investments – As guardian of the estate, you must manage the child's assets with the care of a prudent person dealing with someone else's property. This means that you must be cautious and may not make speculative or risky investments.

Keeping estate assets separate – As guardian of the estate, you must keep the money and property of the child's estate separate from everyone else's, including your own. When you open a bank account for the estate, the account name must indicate that it is a **guardianship** account and not your personal account.

Education – As guardian of the person of the child, you are responsible for the child's education. You determine where the child should attend school. As the child's advocate within the school system, you should attend conferences and play an active role in the child's education. For younger children, you may want to consider enrolling the child in Head Start or other similar programs. For older children, you should consider their future educational needs such as college or a specialized school. You must assist the child in obtaining services if the child has special educational needs. You should help the child in setting and attaining his or her educational goals.

Residence – As guardian, you have the right to determine where the child lives. The child normally will live with you, but when it is necessary, you are allowed to make other arrangements if they are in the best interest of the child. You should obtain court approval before placing the child back with his or her parents.

As guardian, you **do not** have the right to change the child's residence to a place outside California unless you first receive the court's permission. If the court grants permission, California law requires that you establish legal guardianship in the state where the child will be living. Individual states have different rules regarding guardianships. You should seek additional information about guardianships in the state where you want the child to live.

Medical treatment – As guardian, you are responsible for meeting the medical needs of the child. In most cases, you have the authority to consent to the child's medical treatment. However, if the child is 14 years or older, surgery may not be performed on the child unless either (1) both the child and the guardian consent or (2) a court order is obtained that specifically authorizes the surgery. This holds true except in emergencies.

A guardian may not place a child involuntarily in a mental health treatment facility under a probate guardianship. A mental health conservatorship proceeding is required for such an involuntary commitment. However, the guardian may secure counseling and other necessary mental health services for the child. A variety of counseling services is available to

help children. As guardian, you are expected to secure necessary services, cooperate with counselors, and maintain regular contacts with the child's treatment providers.

The law allows older and more mature children to consent to their own treatment in certain situations, such as outpatient mental health treatment, medical care related to pregnancy or sexually transmitted diseases, and drug and alcohol treatment.

Community resources – There are agencies in each county that may be helpful in meeting the specific needs of children who come from conflicted, troubled, or deprived environments. If the child has special needs, you must strive to meet those needs or secure appropriate services. Some children may have physical or learning disabilities. Other children come from abusive homes or have been victims of abuse. Counseling and other services may be necessary to assist a child who has special needs or has had unpleasant life experiences. If you need assistance, you should check with the court or with your local child protective services agency for a referral to agencies that can help you and the child.

Financial support – Even when the child has a guardian, the parents are still obligated to support the child financially. The guardian may take action to obtain child support. You may contact the local child support agency in your county to collect support from a parent. The child may also be eligible for Temporary Aid for Needy Families, TANF, formerly known as AFDC, social security benefits, Veterans Administration benefits, Indian child welfare benefits, and other public or private funds.

Visitation – The court may require that you allow visitation or contact between the child and his or her parents. The child's needs often require that the parent-child relationship be maintained, within reason. However, the court may place restrictions on the visits, such as the requirement of supervision. The court may also impose other conditions in the child's best interest.

Under most circumstances, it is best for you to have a working relationship with the parents if possible. However, in every case, you must follow all orders of the court, including those that may restrict contacts and visitation.

Driver's license – As guardian of the person, you have the authority to consent to the minor's application for a driver's license. If you consent, you will become liable for any civil damages that may result if the minor causes an accident. The law requires that anyone signing the DMV application obtain insurance to cover the minor.

Enlistment in the armed services – The guardian may consent to a minor's enlistment in the armed services. If the minor enters into active duty with the armed forces, the minor becomes emancipated under California law.

Marriage – For the minor to marry, the guardian and the court must give permission. If the minor enters a valid marriage, the minor becomes emancipated under California law.

Change of address — A guardian must notify the court in writing of any change in the address of either the child or the guardian. This includes any changes that result from the child's leaving the guardian's home or returning to the parent's home. You **must** always obtain **court permission** before you move the child to another state or country.

Court visitors and status reports – Some counties have a program which "court visitors" track and review guardianships. If your county has such a program, you will be expected to cooperate with all requests of the court visitor. Also, as guardian, you may be required to fill out and file status reports. In all counties, you must cooperate with the court and court investigators.

Misconduct of the child – A guardian, like a parent, is liable for the harm and damages caused by the willful misconduct of a child. There are special rules concerning harm caused the use of a firearm. If you are concerned about your possible liability, you should consult an attorney.

Additional responsibilities – The court may place other conditions on the guardianship or additional duties upon you, as guardian. For example, the court may require the guardian to complete counseling or parenting classes, to obtain specific

GENERAL GUARDIANSHIP FORMS

To file for a GENERAL GUARDIANSHIP which grants guardianship until a minor is 18 years of age, you must fill out and file <u>ALL</u> of the below applicable forms at the same time.

#	FORM NAME	FORM#
1.	Interpreter Request (If Necessary)	MC-300e&S
2.	Petition for Appoint of Guardian of the Person	GC-210(P)
3.	Guardianship Petition-Child Information Attachment NOTE: Complete 1 petition for each child (make copies if needed).	GC-210(CA)
4.	Declaration NOTE: Use this form ONLY if you need additional space to answer questions.	MC-030
5.	Confidential Guardian Screening Form NOTE: Complete 1 Form for each adult living in your home (make copies if needed).	GC-212
6.	Declaration Under the Uniform Child Custody Jurisdiction and Enforcement Act-UCCJEA	FL-105/GC-120
7.	Attachment to Declaration Under Uniform Child Custody Jurisdiction and Enforcement ACT (UCCJEA)	FL-105(A)/GC-120(A)
8.	Parental Notification of Indian Status	ICWA-020
9.	Consent of Proposed Guardian, Nomination of Guardian, & Consent to Appoint of Guardian & Waiver of Notice	GC-211
10.	Notice of HearingGuardianship or Conservatorship is page 1 and Proof of Service by Mail is page 2.	GC-020
11.	Notice of Hearing-Guardianship or Conservatorship—Proof of Personal NOTE: To be filed after the Petition and Notice of Hearing have been personally served on those person who have to be served personally.	GC-020(P)
12.	Declaration Regarding Notice NOTE: If you cannot locate the person(s) who should be served with the Petition and Notice of Hearing, use this form to explain what efforts you made to find the person.	GC-02 (Local Form)
13.	Duties of Guardian	GC-248
14.	Order Appointing Guardian or Extending Guardianship of the Person	GC-240
15.	Letters of Guardianship	GC-250

For assistance please contact the Probate Facilitator by sending an e-mail to probfac@contracosta.couts.ca.gov or calling (925) 608-2066.

Superior Court of California, County of Contra Costa

MARTINEZ
Wakefield Taylor Courthouse
725 Court Street
Martinez, CA 94553
Mart

MARTINEZ
Spinetta Family Law Bldg
751 Pine Street
Martinez, CA 94553

MARTINEZ
A.F. Bray Building
1020 Ward Street
Martinez, CA 94553

PITTSBURG

1000 Center Drive
Pittsburg, CA 94565

RICHMOND

100 37th Street
Richmond, CA 94805

☐ WALNUT CREEK 640 Ygnacio Valley Road Walnut Creek, CA 94596

Interpreter Request

If you need an interpreter, please complete the form below and submit it to the Filing Window Clerk in the Martinez, Pittsburg, Richmond, or Walnut Creek courthouse. Case Number: Case Type: ☐ Criminal Juvenile ☐ Traffic ☐ Family Law ☐ Unlawful Detainer Civil Harassment Conservatorship Guardianship ☐ Proceedings to terminate parental rights ☐ Elder Abuse ☐ Dependent Adult Abuse Party Requesting Interpreter: Phone Number(s) where party can be reached: Time of Hearing: _____ Date of Hearing: Department: _____ Location: Martinez Pittsburg Richmond Walnut Creek Language Needed: ☐ Spanish ☐ Mandarin ☐ Cantonese ☐ Vietnamese Other:_____ To avoid the risk that your hearing will have to be postponed, please submit this form a minimum of one week in advance.

Current information about this program is available at our website:

www.cc-courts.org/interpreter

MC-300e&s Rev. 2/24/15

Superior Court of California, County of Contra Costa

MARTINEZ
Wakefield Taylor Courthouse
725 Court Street
Martinez, CA 94553

MARTINEZ
Spinetta Family Law Bldg
751 Pine Street
Martinez, CA 94553

MARTINEZ
A.F. Bray Building
1020 Ward Street
Martinez, CA 94553

PITTSBURG
1000 Center Drive
Pittsburg, CA 94565

RICHMOND
100 37th Street
Richmond, CA 94805

☐ WALNUT CREEK 640 Ygnacio Valley Road Walnut Creek, CA 94596

Formulario Para Pedir un Intérprete

Si necesita un intérprete, favor de rellenar el formulario siguiente y presentarlo en la ventanilla para archivar documentos en la corte de Martinez, Pittsburg, Richmond o Walnut Creek. Número de Caso: Tipo de Caso: ☐ Criminal Juvenil ☐ Tráfico ☐ Casos de Familia Acoso Civil ☐ Juicio de Desalojo Conservador ☐ Tutela ☐ Casos para Terminar Derechos de Madre o Padre ☐ Abuso de Personas Mayores ☐ Abuso de Adultos Incapacitados Persona que Necesita Intérprete: ____ Número Telefónico: Fecha de la Audiencia Judicial: Hora de Comienza: Idioma Solicitado: ☐ Español ☐ Mandarín ☐ Cantonés ☐ Vietnamita ☐ Otro Idioma: ____ Para evitar la posibilidad que su audiencia judiciaria sea aplazada, favor the presentar este formulario lo mínimo una semana antes de la fecha de su audiencia. Información actual acerca de este servicio se encuentra en nuestra página web:

MC-300e&s Rev. 2/24/15

www.cc-courts.org/interpreter

	3C-210(P)	Petition for Appointment of Guardian of the Person of (all children's names):		Clerk	stamps date here when	form is t	filed.
Mino the p	or (form GC-210) to erson. (You must us	the Petition for Appointment of Guardi petition, or ask, the court to appoint a gua se form GC-210 to ask the court to appoin of both the person and the estate.)	ardian of				
1	court to appoint the child* or children* a.	ude the names of all persons who are request mor the person named in 4 as guardian named above and in 8. All must sign this	for the	Super Content 725	court name and street a erior Court of Califo tra Costa Court Street tinez, CA 94553		ounty of
	c	nd talanhana numbari			fills in information below	v when fo	orm is filed.
(2)	Street:	nd telephone number:			Number:		
	State: Zin:	Phone:		Hear	ing Date and Time:		Dept.:
3	Firm name, if any:	' (if you have one):					
		Stat					
	Telephone:	Fax:	E-mail	:			
4	☐ I/We want the children name (s):	be guardian of the child or child be person or persons named here ned in (8). Tell the court about the prope	to be the osed guardia	guar n(s) be	dian of the chi		
	City:	E-mail:	State	:	Zip:		
	I am the chil least 12 year My date of b Name(s):	d or one of the children named in rs old. I want the person or perso pirth is (month/day/year):	n (8) and a cons named	pers here	on named in (1) to be my gua about the proposed s). I ar rdian. guardia	n at n(s) below.
				··	Zip:	Api	···
	Phone:	E-mail:			~rp ·		

*Under section 1510.1(d) of the Probate Code, the terms child, minor, and ward include a youth 18 to 20 years of age.

	anship of the	· · · · · · · · · · · · · · · · · · ·			
			ned in \bigcirc or \bigcirc is $(ch$		
a. b.	Guardi		ld Information Attachme		child's or children's attached (CA)).
c.	☐ A nomi	nee of a parent of one	e or more of the children		hown in item 5 of the child's or ent (form(s) GC-210(CA)).
	Check th	is box if you che	ecked the box in ite	m 5b (guardiar	n unrelated to child or
а	the signed s Attachment	statement of the prope t 6: Statement of Unro		rate sheet of paper top of the paper an	· ·
b.	☐ I am the	e proposed guardian.	I will promptly furnish a	ny information req	
C	☐ I am no	t the proposed guardi	ian. The signed statemen	t of the proposed g	uardian agreeing to promptly on or a local agency designated
c.		•	olic social services is atta		
c.	by the condition A persor in a will of	county to provide pub n other than the por other writing a	olic social services is atta proposed guardian (as guardian of the c	ched to this form as (s) named in 1 child or childre	s Attachment 6.) or ④ has been nominated n named in ⑧. A copy of
Te Fi Go	by the continuous by the continuous the written and address each child gell the coutill out and att C-210(CA)) f	county to provide public other than the por other writing a cen nomination is Guardian" at the top is in item 2 of the Guafor whom the person a septor each child named	plic social services is attached guardian of the case guardian of the case guardian of the writing and attached attached attached ardianship Petition—Childwas nominated as guarded or children who new parate copy of Guardians below. Show all children	ched to this form as (s) named in (1) child or children arm GC-210(P)—At a it to this form. Fill de Information Attalian. seed a guardiar ship Petition—Children at the top	s Attachment 6. or 4 has been nominate n named in 8. A copy of tachment 7: Nomination of Another in the nominated person's name achment (form GC-210(CA)) for n. d Information Attachment (form of all pages of this form. Fill out
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Gua	rdianship o	of the person of (all children's names):	Case Number:
9	•	ardianship is necessary or convenient for why each child listed in 8 needs a guardian.)	the reasons given below.
		k here if you need more space. Continue your explana 10(P)—Attachment 9: Need for Guardian" at the top	· · · · · · · ·
10		k the court to (check all that apply): Int the person named in (1) or (4) guardian of the person	son of the child or children named in (8) and issue
	b. Expected by to	s of Guardianship. Acuse me/us from having to give notice of the hearing ersons listed in item 2 of the attached Guardianship Per C-210(CA)) for the reasons given below. (Specify (1) to the child of each of the persons to whom you want the asons for your request, including the steps, if any, you	Petition—Child Information Attachment (form the name of each child, (2) the name and relations are court to excuse you from giving notice, and (3) the
		Check here if you need more space. Continue your e "Form GC-210(P)—Attachment 10b: Request for W it to this form.	
Atta for th	chment (fa hat child u	nd other persons listed in item 2 of each child's Guar form GC-210(CA)) must be given notice of the hearing form the court excuses you from giving notice. The court that you do not know where the relative or other	ng on your petition for appointment of a guardian court may waive (excuse) this requirement if you

to find him or her or if giving notice to that person may harm the child or otherwise be contrary to the interests of justice. See rule 7.52 of the California Rules of Court for information on making reasonable efforts to find a person.

Gua	rdiansh	ip of the person of (all children's names):		Case Number:
10	c. 🗌	Make the following additional orders (specify):		
		Check here if you need more space. Continue your requaper. Write "Form GC-210(P)—Attachment 10c: Ada attach it to this form.	ditional C	
(11)		with this petition are the following (check all that	t apply):	
		onsent of Proposed Guardian (form GC-211, item 1) omination of Guardian (form GC-211, items 2 and 3)		
	_	onsent to Appointment of Guardian and Waiver of Notice (fo	orm GC-2	11 item 4)
		etition for Appointment of Temporary Guardian or Conserve		
		etition for Appointment of Temporary Guardian of the Perso	on (form C	GC-110(P))
		onfidential Guardian Screening Form (form GC-212)	20)	
		etition for Special Immigrant Juvenile Findings (form GC-2). Ther (specify):	20)	
		mer (speedy)).		
(12)	All att	achments are made part of this form as though included her	e. There a	pages attached to this form.
Date:	:			D. data
		Petitioner's attorney types or prints name here		Petitioner's attorney signs here
		ners and the proposed ward—if he or she is a	t least 1	8 but not yet 21 years of age
and	not a	petitioner—must read and sign below.		
I dec		ler penalty of perjury under the laws of the State of Californ	nia that the	e information stated above is true and
Date:	:			
		Petitioner types or prints name here		Petitioner signs here
Date:	:			
		Petitioner types or prints name here		Petitioner signs here
		the appointment of the person named in 1 or 4 as guardian ou uardian on my behalf.	of my pers	son and to his or her performance of the
Date:	:			
		Proposed ward types or prints name here		Proposed ward signs here

Guardianship Petition—Child Information Attachment

Case Number:	
Р	

Guardi	ianship of (all children's names):				
This c	hild's name:				
This for	t a separate copy of this form for each child orm is attached to the Petition, item 2 tition asks for the appointment of a guardian	2 of form GC-210	, or \boxtimes item 8 o	of form GC-210(P).	
	Tell the court about this child a. Child's full legal name:			Date of birth:	
	First	Middle	Last	Month/Day/Year	
c	c. (If the Petition to which this form is attached asks for the appointment of a guardian of to only, skip this item Ic, select item 8 a on page 5, and answer the rest of the items in this asks for the appointment of a guardian of this child's person or this child's person and e steps described here. Ask the child, if he or she is old enough, and the child's parents or an guardian, and any Indian custodian, whether the child is or may be an Indian (Native Ame not rely merely on your own knowledge and belief about the child. If possible, ask these per your petition, including this form, so you can use the information you receive to answer que below. Answer those questions, item 8 on page 5, and the rest of the items in this form.) (For more information about your duties concerning a child who is or may be an Indian guardianship of the person under the Indian Child Welfare Act ("ICWA") (25 U.S.C. § Including the inquiry described above and completing this form, Sheet on Indian Child Inquiry Attachments and Notice of Child Custody Proceeding Inform ICWA-005-INFO).) (1) Is this child a member of, or eligible for membership in, one or more Indian tribes recongovernment? No Not sure Yes (specify tribe or tribes):				
d	(If you checked "Yes" to item (1), thi "No" to item (1), answer item (2).) (2) Do you know or have reason to know Code, § 224.3(b), and Cal. Rules of Call No Yes (If you checked "Yes Custody Proceeding for Indian Child in this case. For information about we and the notice requirement, including that you have done so, and how to fill Inquiry Attachments and Notice of Call Is this child married? Yes No married but the marriage was dissolved of (The court cannot appoint a guardian of	v (within the meaning Court, rule 7.1015) Yes" to either item (I (form ICWA-030) What is "reason to be go who must be served out and file the National Custody Processing Never married	ing of Prob. Code, whether this child (1) or (2), you must, in addition to serve the code, how to serve the fotice, see the Inforceding For Indian (d) If you checked 'd'	§§ 1460.2(a), Welf. & Inst. It is or may be an Indian child? If ile and serve a Notice of Child vice of any other notices required thild is or may be an Indian child" em, and how to prove to the court mation Sheet on Indian Child Child (form ICWA-005-INFO).) 'No," was this child formerly	

ardianship of (all child	dren's names):			P	e Number.			
s child's name:				L				
	Tell the court about this child (continued)							
e. Is this child rece	eiving public assistance?	Yes No	Unknown (If yo	ou checked "Yes	," fill out below.			
	Type of Aid	Monthly Benefit	Type o	of Aid	Monthly Benefit			
☐ TANF (Tempo	orary Asst. for Needy Families)	\$	Other (explain)	:	\$			
Social Securit	·	\$	Other (explain)	:	\$			
Dept. Veteran	s Affairs Benefits	\$						
f. Name and addre	ess of the person with <i>legal</i> c	custody of this c	hild:					
	box and fill out below if the person this chil			-	gal custody.)			
h. (Check this box if this child has been involved in an adoption, juvenile court, marriage dissolution (divorce), domestic relations, custody, or other similar court case.) Describe the court case below:								
Туре	e of Case	Court District of	r County and State	Case N	lumber (if known)			
	box if this child is in or on letal Services or the Californi	a Department o	f Mental Health.) `					
	nd addresses of this chi		and other perso					
Relationship Name			Home Addr	ess (Street, City	y, State, Zip)			
Mother								
Grandfather (Father's father)								
Grandmother (Father's mother)								
Grandfather (Mother's father)								
Grandmother (Mother's mother)			_					

uardianship of (all children's names):				Case Number:		
his	child's name:					
2)	Names and addresses of this child's relatives and other persons (continued):					
_	Relationship	Name	Home Address (Stre	eet, City, State, Zip)		
	Brother/Sister					
	Brother/Sister					
	Brother/Sister					
	Brother/Sister					
	Brother/Sister					
	Brother/Sister					
	Brother/Sister					
		l has additional brothers or siste				
	their names and address and "Item 2:—Other Si Spouse (Guardianship of the estate only) Person nominated as guardian of this	l has additional brothers or siste ses on a separate sheet of paper, blings" at the top of the paper a	Write "Form GC-210(CA),"			
	their names and address and "Item 2:—Other Si Spouse (Guardianship of the estate only) Person nominated	ses on a separate sheet of paper.	Write "Form GC-210(CA),"			
	their names and address and "Item 2:—Other Si Spouse (Guardianship of the estate only) Person nominated as guardian of this child (Other than a proposed guardian listed in 3) Information about the pr	ses on a separate sheet of paper.blings" at the top of the paper a	Write "Form GC-210(CA)," and attach it to this form.)	the name of this child,		
	their names and address and "Item 2:—Other Si Spouse (Guardianship of the estate only) Person nominated as guardian of this child (Other than a proposed guardian listed in ③) Information about the practice. B. Relationship(s) to the child	ses on a separate sheet of paper. blings" at the top of the paper a	Write "Form GC-210(CA)," and attach it to this form.)	the name of this child,		
3	their names and address and "Item 2:—Other Si Spouse (Guardianship of the estate only) Person nominated as guardian of this child (Other than a proposed guardian listed in ③) Information about the pr a. Name (name all proposed) B. Relationship(s) to the child child like the	roposed guardian: d guardians if more than one):	Write "Form GC-210(CA)," and attach it to this form.) apply): ians to the child):	the name of this child,		

Guar	rdianship of (all children's names):	Case Number:
This	child's name:	
4	Explain why appointing the person in 3 guardian would be best for this child:	
	☐ (Check here if you need more space. Continue your explanation on a separate sheet of GC-210(CA)," the name of this child, and "Attachment 4:—Best Interest of Child" at attach it to this form.)	0 1 1
5	Do one or both of this child's parents agree that the person in 3 can be the child's guard a. Father: Yes No Not known at this time.	ian?
	b. Mother: Yes No Not known at this time. (You may file a filled-out Consent to Appointment of Guardian and Waiver of Notice (for signed by the child's parent or parents (or any adult relative listed in 2) who agree. The from having to give notice of the court hearing on your request for appointment of a guar relative who signs that form.)	e court may excuse you
6	Suitability for guardianship of this child	
	 a. Does this child live with the person in 3 now? b. If the court approves the guardianship, will this child live with the person in 3? c. Does the person in 3 plan to adopt this child now? 	Yes No Yes No Yes No
7	☐ Check this box if you (the petitioner) are <i>not</i> the person in ③, and fill in	below.
	Your relationship to this child: Relative (specify):	
	☐ Not a relative (explain your interest in or connection to this child):	



Guardianship of (all children's names):	Case Number:
This child's name:	
8 An Indian child inquiry concerning the child named above:	
 a. is not required; this is a guardianship of the estate only. (If you check this box, skip the b. has not been made or completed for the following reasons (check all that apply): Petitioner knows the child is an Indian child and has identified the child's trib Petitioner (or the proposed guardian if he or she is not the petitioner) is the child is petitioner has been unable to communicate with the child's parents, other leg custodian for the following reasons and despite the following efforts to do so 	pe or tribes in item 1. nild's Indian custodian. al guardian, or Indian
 □ (Check here if you need more space. Continue your explanation on a sept Write "Form GC-210(CA)," the name of this child, and "Attachment 8b(Inquiry" at the top of the paper and attach it to this form.) c. □ has been made and the following information was obtained (check all that apply): (1) The names, relationships to the child named above, addresses, and telephone numinterviewed by Petitioner to collect or confirm the information given below, and the interviews took place, are provided on one or more separate sheets of paper attach (Write "Form GC-210(CA)," the name of this child, and "Attachment 8c(1):—Indicates the confirmation of the paper attach and "Attachment 8c(1):—Indicates the confirmation of the paper attach and "Attachment 8c(1):—Indicates the paper attach and "Indicates the paper at	bers, of the persons he date or dates the ed to this form.
 at the top of each page of paper you attach to this form to complete this item.) (2) The child is or may be a member of or eligible for membership in a tribe. Tribe or tribes: 	
Band (if applicable):	
(3) The child's parents, grandparents, or great-grandparents are or were members Tribe or tribes: Band (if applicable):	of a tribe or tribes.
(4) The residence or domicile of the child, the child's parents, or the child's India predominantly Indian community.	n custodian is in a
(5) The child or the child's family has received services or benefits from a tribe of available to Indians from tribes or the federal government, such as the Indian Tribal Temporary Assistance to Needy Families (TANF).	
(6) The child may have Indian ancestry.	
(7) Other reason or reasons to know the child is or may be an Indian child:	
(8) The child has no known Indian ancestry.	
Except as otherwise stated in this form, the statements made in the Petition to which this form	m is attached fully
apply to this child.	in its accordance fully

	MC-03
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY
TELEPHONE NO.: FAX NO. (Optional):	
MAIL ADDRESS (Optional):	
ATTORNEY FOR (Name): In Pro Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa STREET ADDRESS: 725 Court Street	
MAILING ADDRESS: P.O. Box 911	
city and zip code: Martinez, CA 94553	
CITY AND ZIP CODE: Martinez, CA 94553 BRANCH NAME: Wakefield Taylor Courthouse	
PLAINTIFF/PETITIONER:	
EFENDANT/RESPONDENT:	
	CASE NUMBER:
DECLARATION	P
	<u> </u>
I declare under penalty of perjury under the laws of the State of	California that the foregoing is true and correct.
Date:	
(TYPE OR PRINT NAME)	(SIGNATURE OF DECLARANT)
	☐ Attorney for ☐ Plaintiff ☑ Petitioner ☐ Defendar ☐ Respondent ☐ Other (Specify):

CONFIDENTIAL (DO NOT ATTACH TO PETITION)

GC-212

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY			
TELEPHONE NO.: FAX NO. (Optional):				
E-MAIL ADDRESS (Optional):				
ATTORNEY FOR (Name): In Pro Per SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa	-			
street address: 725 Court Street				
mailing address: P.O. Box 911 city and zip code: Martinez CA 94553				
BRANCH NAME: Wakefield Taylor Courthouse				
GUARDIANSHIP OF	CASE NUMBER:			
(Name): MINOR	P			
CONFIDENTIAL GUARDIAN SCREENING FORM	HEARING DATE AND TIME:	DEPT.:		
Guardianship of Person Estate				
The proposed guardian must complete and sign this form. The person		ì		
guardian must submit the completed and signed form to the court w This form must remain confidential				
How This Form Will Be Used	•			
This form is confidential and will not be a part of the public file in this case. Each propos separate copy of this form under rule 7.1001 of the California Rules of Court. The informa by persons and agencies designated by the court to assist the court in determining wheth guardian. The proposed guardian must respond to each item.	tion provided will be used by the cou	ırt and		
1. a. Proposed guardian (name):				
b. Date of birth:	_			
c. Social security number:d. Driver's license number:e. Telephone numbers: Home: Work: Other:	State:			
I am I am not required to register as a sex offender under California.	a Penal Code section 290			
(If you checked "I am," explain in Attachment 2.)				
3. I have I have not been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor. (If you checked "I have," explain in Attachment 3.) (Check here if you have been arrested for drug or alcohol-related offenses.)				
4. I have I have not had a restraining order or protective order filed against me in the last 10 years. (If you checked "I have," explain in Attachment 4.)				
5. I am I am not receiving services from a psychiatrist, psychologist, or therapist for a mental health–related issue. (If you checked "I am," explain in Attachment 5.)				
6. Do you, or does any other person living in your home, have a social worker or parole or probation officer assigned to him or her? Yes No (If you checked "Yes," explain in Attachment 6 and provide the name and address of each social worker, parole officer, or probation officer.)				
 Have you, or has any other person living in your home, been charged with, arrested for, neglect, or molestation? Yes No (If you checked "Yes," explain in Att 	-	use,		
8. I am I am not aware of any reports alleging any form of child abuse, neglect, or molestation made to any agency charged with protecting children (e.g., Child Protective Services) or any other law enforcement agency regarding me or any other person living in my home. (If you checked "I am," explain in Attachment 8 and provide the name and address of each agency.)				
9. Have you, or has any other person living in your home, habitually used any illegal subst Yes No (If you checked "Yes," explain in Attachment 9.)	ances or abused alcohol?			
100 110 [II you oncoded 165, explain in Allaoninelle 9.]		Page 1 of 2		

CONFIDENTIAL

GC-212

GUARDIANSHIP OF (Name):		CASE NUMBER:				
_		P				
	MINOR					
10. Have you, or has any other perso substances or alcohol?	n living in your home, been charged with, arrested for,	or convicted of a crime involving illegal				
Yes No	(If you checked "Yes," explain in Attachment 10.)					
11. Do you or does any other person Yes No	living in your home suffer from mental illness? (If you checked "Yes," explain in Attachment 11.)					
12. Do you suffer from any physical d	lisability that would impair your ability to perform the du (If you checked 'Yes," explain in Attachment 12.)	ities of guardian?				
13. I have or may have						
14. I have I have not	previously been appointed guardian, conservator, exc (If you checked "I have," explain in Attachment 14.)	-				
15. I have I have not	been removed as guardian, conservator, executor, or (If you checked "I have," explain in Attachment 15.)	fiduciary in any other proceeding.				
16. I am I am not	a private professional fiduciary, as defined in Busines (If you checked "I am," respond to item 17. If you che					
17. I am I am not						
18. I am I am not	a responsible corporate officer authorized to act for (name of corporation):				
	a California nonprofit charitable corporation that meets the requirements for appointment as guardian of the proposed ward under Probate Code section 2104. I certify that the corporation's articles of incorporation specifically authorize it to accept appointments as guardian. (If you checked "I am," explain the circumstances of the corporation's care of, counseling of, or financial assistance to the proposed ward in Attachment 18.)					
19. L I have L I have not	filed for bankruptcy protection within the last 10 years (If you checked "I have," explain in Attachment 19.)	i.				
	MINORS' CONTACT INFORMATION					
20. Minor's name:	School (name):					
Home telephone:	School telephone:	Other telephone:				
21. Minor's name: Home telephone:	School (name): School telephone:	Other telephone:				
22. Minor's name:	School (name):	Other telephone				
Home telephone:	School telephone:	Other telephone:				
Information on additional n						
I declare under penalty of perjury under	DECLARATION er the laws of the State of California that the foregoing	is true and correct.				
Date:						
	•					
(TYPE OR PRINT NAME OF PROPC	SED GUARDIAN) (SIG	NATURE OF PROPOSED GUARDIAN)*				
* Each proposed quardian must fill out	and file a separate screening form					

^{*} Each proposed guardian must fill out and file a separate screening form.

ATTORNEY OR PARTY WITHOUT A	TTORNEY (Name, State Bar number, and ad	ldress):		FOR COURT USE	ONLY
_					
TELEPHONE NO	547410 (0				
TELEPHONE NO.: E-MAIL ADDRESS (Optional):	FAX NO. (Op	otional):			
ATTORNEY FOR (Name): In	Pro Per				
	CALIFORNIA, COUNTY OF				
	·				
	25 Court Street				
	O. Box 911				
	Cartinez, CA 94553				
BRANCH NAME: W	Takefield Taylor Courthou (This section applies only to fam.)				
PETITIONER:	(This section applies only to fam	illy law cases.)			
RESPONDENT:					
OTHER PARTY:					
	(This section apples only to guard	dianship cases.)	CASE NUMBER:	
GUARDIANSHIP OF (Name):			Minor	P	
	TION UNDER UNIFORM C				
JURISDIC	TION AND ENFORCEMEN	I ACI (UC	CJEA)		
1. I am a party to this pro-	ceeding to determine custody	of a child.			
	ess and the present address o		residing with me is co	onfidential under Family Cod	de section 3429 as
I have indicated	· · · · · · · · · · · · · · · · · · ·	r cacir crina	Toolaing with the le de	iniaonilai anaon ranniy oo	ao 60011011 0 120 do
3. There are (specify num		ldren who a	re subject to this proc	eeding, as follows:	
	n requested below. The resid			_	
a. Child's name	-	Place of birth		Date of birth	Sex
Period of residence	Address		Person child lived with (nan	ne and complete current address)	Relationship
	7.44.555		(······································	·
to present	Confidential		Confidential		
·	Child's residence (City, State)		Person child lived with (nan	ne and complete current address)	
to					
	Child's residence (City, State)		Person child lived with (nan	ne and complete current address)	
to					
	Child's residence (City, State)		Person child lived with (nan	ne and complete current address)	
to		,			
b. Child's name		Place of birth		Date of birth	Sex
Residence information is	the same as given above for child a.				
	le the information below.)				
Period of residence	Address		Person child lived with (nar	ne and complete current address)	Relationship
to present	to present Confidential Confidential				
	Child's residence (City, State)		Person child lived with (nar	me and complete current address)	
to					
	Child's residence (City, State)		Person child lived with (nar	ne and complete current address)	
to					
	Child's residence (City, State)		Person child lived with (nar	me and complete current address)	
to					
c. Additional resid	ence information for a child list	ed in item a	or b is continued on a	attachment 3c.	
d. Additional childr	en are listed on form FL-105(A	A)/GC-120(A	N). (Provide all requesi	ted information for additiona	al children.)
	,	. ,	• • •		Page 1 of 2

Form Adopted for Mandatory Use Judicial Council of California FL-105/GC-120 [Rev. January 1, 2009]

FL-105/GC-120 SHORT TITLE: CASE NUMBER: P Do you have information about, or have you participated as a party or as a witness or in some other capacity in, another court case or custody or visitation proceeding, in California or elsewhere, concerning a child subject to this proceeding? (If yes, attach a copy of the orders (if you have one) and provide the following information): Court order Your Court Name of each child Proceeding Case number or judgment connection to Case status (name, state, location) (date) the case Family Guardianship Other Case Number Proceeding Court (name, state, location) Juvenile Delinquency/ Juvenile Dependency e. [One or more domestic violence restraining/protective orders are now in effect. (Attach a copy of the orders if you have one and provide the following information): Court Case number (if known) County State Orders expire (date) Criminal b. l Family Juvenile Delinquency/ Juvenile Dependency Other d. 6. Do you know of any person who is not a party to this proceeding who has physical custody or claims to have custody of or visitation rights with any child in this case? Yes No (If yes, provide the following information): a. Name and address of person b. Name and address of person c. Name and address of person Has physical custody Has physical custody Has physical custody Claims custody rights Claims custody rights Claims custody rights Claims visitation rights Claims visitation rights Claims visitation rights Name of each child Name of each child Name of each child

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

(TYPE OR PRINT NAME)

(SIGNATURE OF DECLARANT)

7. Number of pages attached:_____

NOTICE TO DECLARANT: You have a continuing duty to inform this court if you obtain any information about a custody proceeding in a California court or any other court concerning a child subject to this proceeding.

	FL-105(A)/GC-120(A)	
CASE NUMBER:		

ATTACHMENT TO DECLARATION UNDER UNIFORM CHILD CUSTODY JURISDICTION AND ENFORCEMENT ACT (UCCJEA)

—— Child's name		Place of birth		Date of birth		Sex
Residence information is FL-105/GC-120 for child a	the same as given on form a. (If NOT the same, provide the					
information below.)	Present address	L	5	<u> </u>		
Period of residence	Present address		Person child lived with (name a	and complete current address)	Relation	nship
to present	Confidential		Confidential			
	Child's residence (City, State)		Person child lived with (name a	nd complete current address)		
to						
	Child's residence (City, State)		Person child lived with (name a	nd complete current address)		
to						
	Child's residence (City, State)		Person child lived with (name a	nd complete current address)		
to						
Child's name		Place of birth		Date of birth		Sex
	the same as given on form a. (If NOT the same, provide the					
Period of residence	Address		Person child lived with (name a	and complete current address)	Relation	nship
to present	Confidential		Confidential			
	Child's residence (City, State)		Person child lived with (name and complete current address)			
to						
	Child's residence (City, State)		Person child lived with (name and complete current address,			
to						
	Child's residence (City, State)		Person child lived with (name a	and complete current address)		
to						
Child's name		Place of birth		Date of birth		Sex
Residence information is FL-105/GC-120 for child information below.)	the same as given on form a. (If NOT the same, provide the					
Period of residence	Address		Person child lived with (name a	and complete current address)	Relatio	nship
	<u> </u>					
to present	Confidential		Confidential		<u> </u>	
	Child's residence (City, State)		Person child lived with (name and complete current address)			
to					<u> </u>	
	Child's residence (City, State)		Person child lived with (name a	and complete current address)		
to					<u> </u>	
	Child's residence (City, State)		Person child lived with (name a	and complete current address)		
to					<u> </u>	

Page___ of _

CASE NAME:

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY					
TELEPHONE NO.: FAX NO. (Optional):						
E-MAIL ADDRESS (Optional):						
ATTORNEY FOR (Name): In Pro Per						
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa						
STREET ADDRESS: 725 Court Street						
MAILING ADDRESS: P.O. Box 911						
city and zip code: Martinez, CA 94553 Branch name: Wakefield Taylor Courthouse						
CASE NAME:						
CASE NAIVIE.						
CHILD'S NAME:						
	CASE NUMBER:					
PARENTAL NOTIFICATION OF INDIAN STA	ATUS P					
To the parent, Indian custodian, or guardian of the requested information about the child's Indian statuinformation that would change your answers, you rease, and the social worker or probation officer, or updated form must be filed with the court.	us by completing this form. If you get new nust let your attorney, all the attorneys on the					
1. Name:						
2. Relationship to child: Parent Indian custodian	Guardian Other					
3. a. I am or may be a member of, or eligible for membership in, a federally recognized Indian tribe. Name of tribe(s) (name each):						
Name of band (if applicable):						
b. I may have Indian ancestry.						
Name of tribe(s):						
Name of band (if applicable):						
c. The child is or may be a member of, or eligible for men						
Name of tribe (name each):	· · ·					
Name of band (if applicable):						
d. I have no Indian ancestry as far as I know.						
	al ancestors is or was a member of a federally recognized tribe.					
Name of tribe (name each):	•					
Name and relationship of ancestor(s):						
4. A previous form ICWA-020 has has not be	en filed with the court.					
I declare under penalty of perjury under the laws of the State of Calif	ornia that the foregoing is true and correct.					
Date:						
	•					
(TYPE OR PRINT NAME)	(SIGNATURE)					
Note: This form is not intended to constitute a complete inqu	iry into Indian heritage. Further inquiry may be required by					
the Indian Child Welfare Act.						

			<u> </u>
ATTORNEY OR PARTY WITHOU	IT ATTORNEY (Name, State Bar number, and address):		FOR COURT USE ONLY
_			
TELEPHONE NO.:	FAX NO. (Opt	ional):	
E-MAIL ADDRESS (Optional): ATTORNEY FOR (Name):	n Pro Per		
	CALIFORNIA, COUNTY OF Contra Co	osta	
	725 Court Street		
MAILING ADDRESS:			
	Martinez, CA 94553 Wakefield Taylor Courthouse		
GUARDIANSHIP OF THE		ATE OF (Name):	-
COARDIANOIII OI III	- V TEROON E	ATE OF (Name).	
CONSENT OF	PROPOSED GUARDIAN		CASE NUMBER:
NOMINATION (P
CONSENT TO	APPOINTMENT OF GUARDIAN AND	WAIVER OF NOTICE	
		PROPOSED GUARDIAN	
I consent to serve as	s guardian of the 🔽 person 🔃	estate of the minor.	
Date:			
	(TYPE OR PRINT NAME)	(SI	GNATURE OF PROPOSED GUARDIAN)
	<u> </u>	TION OF GUARDIAN	SINTURE OF FROI GOLD GOARDIAN)
2. I am a pare		a gift to the minor. I nominate	(name and address):
as guardian of the	person estate o	f the minor.	
3. I am 🔲 a pare	nt of the minor a donor of	a gift to the minor. I nominate	(name and address):
as guardian of the	norson notate a	f the miner	
as guardian of the Date:	person estate o	f the minor.	
Date.			
	(TYPE OR PRINT NAME)	/	(SIGNATURE)
NOTICE: The guard	lian of the person of a minor chi	ld has full local and phys	ical custody until the child becomes
	r is adopted, the court changes		•
		-	inate the guardianship. The court
will not do	so unless the judge decides th	at termination would be i	n the child's best interest.
	CONSENT TO APPOINTMENT	OF GUARDIAN AND WAI	/FR OF NOTICE
4 I consent to appoint	ment of the guardian as requested in t		
(date):	<u> </u>		notice of hearing of the petition, including
. ,	at for independent powers contained in	1 0	
, , ,			•
DATE	(TYPE OR PRINT NAME)	(SIGNATURE	E) RELATIONSHIP TO MINOR
DATE	(THE ORTHUR MANUE)	(SIGNATURE	-, REATONOLIF TO WINGR
		7	
DATE	(TYPE OR PRINT NAME)	(SIGNATURE	E) RELATIONSHIP TO MINOR
DATE Continued on	(TYPE OR PRINT NAME)	(SIGNATURE	E) RELATIONSHIP TO MINOR
Continued on A	Allachilletti 4.		Done 4 of 4

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY
TELEPHONE NO.: FAX NO. (Optional):	
TELEPHONE NO.: FAX NO. (Optional): E-MAIL ADDRESS (Optional):	
ATTORNEY FOR (Name): In Pro Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa	
STREET ADDRESS: 725 Court Street	
MAILING ADDRESS: P.O. Box 911	
CITY AND ZIP CODE: Martinez, CA 94553	
BRANCH NAME: Wakefield Taylor Courthouse	
GUARDIANSHIP CONSERVATORSHIP OF THE J PERSON ESTATE	
OF (Name):	
MINOR (PROPOSED) CONSERVATEE	
NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP	CASE NUMBER:
	Р
This notice is required by law.	caring if you wish
This notice does not require you to appear in court, but you may attend the h	earing ir you wish.
1. NOTICE is given that (name):	
(representative capacity, if any):	
has filed (specify):	
) <i>(</i> :
Petition for Appointment of General Guardianship of a Perso	n-Minor
2. You may refer to documents on file in this proceeding for more information. (Some documents	
Under some circumstances you or your attorney may be able to see or receive copies of confide in the proceeding or apply to the court.)	ential documents if you life papers
	or concentrator under
3. The petition includes an application for the independent exercise of powers by a guardian Probate Code section 2108 Probate Code section 2590.	Tor conservator under
Powers requested are specified below specified in Attachment 3.	
4. A HEARING on the matter will be held as follows:	
a. Date: Time: 9:30 A.M. Dept.: 14	Room: 212
b. Address of court ✓ same as noted above ☐ is (specify):	
b. Address of court	
Assistive listening systems, computer-assisted real-time captioning, or sign language interpreter	
available upon request if at least 5 days notice is provided. Contact the clerk's office for <i>Reques Accommodations by Persons with Disabilities and Order</i> (form MC-410). (Civil Code section 54.	

Page 1 of 2

✓ GUARDIANSHIP CONSERVATOR:	SHIP OF THE	✓	PERSON		ESTATE	CASE NUMBER:
OF (Name):						P
	✓ MINOR		(PROPOSE	D) CON	SERVATEE	
		N	IOTE: *			
A copy of this <i>Notice of Hearing—Guardianship or Conservatorship</i> ("Notice") must be "served" on—delivered to—each person who has the right under the law to be notified of the date, time, place, and purpose of a court hearing in a guardianship or conservatorship. Copies of this Notice may be served by mail in most situations. In a guardianship, however, copies of this Notice must sometimes be personally served on certain persons; and copies of this Notice may be personally served instead of served by mail in both guardianships and conservatorships. The petitioner (the person who requested the court hearing) may not personally perform either service by mail or personal service , but must show the court that copies of this Notice have been served in a way the law allows. The petitioner does this by arranging for someone else to perform the service and complete and sign a proof of service, which the petitioner then files with the original Notice. This page contains a proof of service that may be used only to show service by mail. To show personal service, each person who performs the service must complete and sign a proof of personal service, and each signed copy of that proof of service must be attached to this Notice when it is filed with the court You may use form GC-020(P) to show personal service of this Notice.						
* (This Note replaces the clerk's certificate form GC-020(C), Clerk's Certificate of Pos						
	PROC	OF OF	SERVICE	BY MA	AIL	
 I am over the age of 18 and not a party t My residence or business address is (sp 		I am a	resident of	or em	ployed in th	ne county where the mailing occurred.
an envelope addressed as shown below AND a. depositing the sealed envelope with the United States Postal Service on the date and at the place shown in item 4 with the postage fully prepaid. b. placing the envelope for collection and mailing on the date and at the place shown in item 4 following our ordinary business practices. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope with postage fully prepaid. 4. a. Date mailed: b. Place mailed (city, state): 5. I served with the Notice of Hearing—Guardianship or Conservatorship a copy of the petition or other document referred to in						
the Notice.		-110	N=1:6= != 41	4 41	f	:- t
I declare under penalty of perjury under the l	aws of the St	ate of C	California ti	nat the	foregoing	is true and correct.
Date:			•			
(TYPE OR PRINT NAME OF PERSON COMPLETIN	G THIS FORM)		<u></u>		(SIGNATURE	OF PERSON COMPLETING THIS FORM)
NAME AND ADD	RESS OF E	ACH PE	ERSON TO) WHC	M NOTICE	E WAS MAILED
Name of person served			Address (numbe	er, street, ci	ity, state, and zip code)
1.						
2.						
3.						
4.						
Continued on an attachment. (Yo	∟ u may use foi	rm DE-	120(MA)/G	 C-020	(MA) to she	

GC-020(P) CASE NUMBER: ✓ GUARDIANSHIP CONSERVATORSHIP OF THE **PERSON ESTATE** OF (Name): P (PROPOSED) CONSERVATEE $\overline{}$ **MINOR** PROOF OF PERSONAL SERVICE OF NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP (Attach a separate completed and signed copy of this form or other proof of personal service to Notice of Hearing—Guardianship or Conservatorship for each person who personally served a copy of the Notice.) 1. I am over the age of 18 and not a party to this cause. I served the attached Notice of Hearing—Guardianship or Conservatorship by personally delivering a copy to each person listed below at the address and on the date and time indicated below. I served with the attached Notice of Hearing—Guardianship or Conservatorship a copy of the petition or other document referred to in the Notice. I served with the attached Notice of Hearing—Guardianship or Conservatorship copies of the following documents (specify): Continued on Attachment 4. 5. I am (check all that apply): not a registered California process server. a. b. a California sheriff or marshal. a registered California process server. C. an employee or independent contractor of a registered California process server. d. exempt from registration (Bus. & Prof. Code, § 22350(b)). e. My name, address, telephone number, and, if applicable, county of registration and number, are (specify): NAME OF EACH PERSON PERSONALLY SERVED, ADDRESS WHERE SERVED, AND DATE AND TIME SERVICE WAS MADE Name Address where served (number, street, city, and state) Date and time service made Date: 1 Time: Date: 2. Time: 3. Date: Time:

List of names and addresses of persons personally served by the undersigned continued on an attachment. (You may use Attachment to Notice of Hearing Proof of Personal Service, form DE-120(PA)/GC-020(PA), for this purpose.)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

(For California sheriff or marshal use only)
I certify that the foregoing is true and correct

Date:

Date:

(SIGNATURE) (SIGNATURE)

Page 1 of 1

4

Date:

PARTY'S NAME AND ADDRESS:	TELEPHONE NO.:	FOR COURT USE ONLY				
IN PRO PER						
CONTRA COSTA COUNTY SUPERIOR COURT – MARTINEZ 725 Court Street P.O. Box 911 Martinez, CA 94553						
IN RE GUARDIANSHIP OF:						
DECLARATION REGARDING NO	TICE	CASE NUMBER				
I,	doclare	that I am the potitioner in this				
guardianship case, and that I have attempted to locate						
the minor in this action as	To date my	efforts have been unsuccessful. I have				
done the following things to try to locate this person:						
1.	1.					
2. I checked with directory assistance. The details of	my attempts are:					
2. The details of						
3. L I checked with friends and relatives. The details of	my attempts are:					

4.		I checked with former employers	. The details of my attempts are:	
5.		I checked the last known resider	nce address. The details of my attempts are:	
6.		I checked the real and personal person was last known or believe	property indexes in the recorder's and assessor's offices for the county where ed to reside.	e the
7.		Other (specify):		
l de	eclare	e under penalty of perjury under th	evailable which might enable me to locate and serve the person indicated about a laws of the State of California that the foregoing is true and correct.	ve.
		(TYPE OR PRINT NAME)	(SIGNATURE)	

		00-2 -1 0
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address):	FOR COURT USE	ONLY
TELEPHONE NO.: FAX NO. (Optional): E-MAIL ADDRESS (Optional): ATTORNEY FOR (Name): In Pro Per		
SUPERIOR COURT OF CALIFORNIA, COUNTY OF CONTra Costa STREET ADDRESS: 725 Court Street MAILING ADDRESS: P.O. Box 911 CITY AND ZIP CODE: Martinez, CA 94553 BRANCH NAME: Wakefield Taylor Courthouse		
GUARDIANSHIP OF THE PERSON ESTATE OF (Name):	IINOR	
DUTIES OF GUARDIAN and Acknowledgment of Receipt	CASE NUMBER:	

DUTIES OF GUARDIAN

When you are appointed by the court as a guardian of a minor, you become an officer of the court and assume certain duties and obligations. An attorney is best qualified to advise you about these matters. You should clearly understand the information on this form. You will find additional information in the *Guardianship Pamphlet* (for Guardianships of Children in the Probate Court) (Form GC-205), which is available from the court.

1. GUARDIANSHIP OF THE PERSON

If the probate court appoints you as a *guardian of the person* for a child, you will be required to assume important duties and obligations.

- a. Fundamental responsibilities The guardian of the person of a child has the care, custody, and control of the child. As guardian, you are responsible for providing for food, clothing, shelter, education, and all the medical and dental needs of the child. You must provide for the safety, protection, and physical and emotional growth of the child.
- **b. Custody** As guardian of the person of the child, you have full legal and physical custody of the child and are responsible for **all** decisions relating to the child. The child's parents can no longer make decisions for the child while there is a guardianship. The parents' rights are suspended—not terminated—as long as a guardian is appointed for a minor.
- c. Education As guardian of the person of the child, you are responsible for the child's education. You determine where the child should attend school. As the child's advocate within the school system, you should attend conferences and play an active role in the child's education. For younger children, you may want to consider enrolling the child in Head Start or other similar programs. For older children, you should consider their future educational needs such as college or a specialized school. You must assist the child in obtaining services if the child has special educational needs. You should help the child in setting and attaining his or her educational goals.
- **d. Residence** As guardian, you have the right to determine where the child lives. The child will normally live with you, but when it is necessary, you are allowed to make other arrangements if it is in the best interest of the child. You should obtain court approval before placing the child back with his or her parents.

As guardian, you **do not** have the right to change the child's residence to a place outside of California unless you first receive the court's permission. If the court grants permission, California law requires that you establish legal guardianship in the state where the child will be living. Individual states have different rules regarding guardianships. You should seek additional information about guardianships in the state where you want the child to live.

(Continued on reverse)

GUARDIAN OF (Name):		CASE NUMBER:
	MINOR	P

- e. Medical treatment As guardian, you are responsible for meeting the medical needs of the child. In most cases, you have the authority to consent to the child's medical treatment. However, if the child is 14 years or older, surgery may not be performed on the child unless either (1) both the child and the guardian consent or (2) a court order is obtained that specifically authorizes the surgery. This holds true except in emergencies. A guardian may not place a child involuntarily in a mental health treatment facility under a probate guardianship. A mental health conservatorship proceeding is required for such an involuntary commitment. However, the guardian may secure counseling and other necessary mental health services for the child. The law also allows older and more mature children to consent to their own treatment in certain situations such as outpatient mental health treatment, medical care related to pregnancy or sexually transmitted diseases, and drug and alcohol treatment.
- f. Community resources There are agencies in each county that may be helpful in meeting the specific needs of children who come from conflicted, troubled, or deprived environments. If the child has special needs, you must strive to meet those needs or secure appropriate services.
- **g. Financial support** Even when the child has a guardian, the parents are still obligated to financially support the child. The guardian may take action to obtain child support. The child may also be eligible for Temporary Aid for Needy Families, TANF (formerly known as AFDC), social security benefits, Veterans Administration benefits, Indian child welfare benefits, and other public or private funds.
- h. Visitation The court may require that you allow visitation or contact between the child and his or her parents. The child's needs often require that the parent-child relationship be maintained, within reason. However, the court may place restrictions on the visits, such as the requirement of supervision. The court may also impose other conditions in the child's best interest.
- **Driver's license** As guardian of the person, you have the authority to consent to the minor's application for a driver's license. If you consent, you will become liable for any civil damages that may result if the minor causes an accident. The law requires that anyone signing the DMV application obtain insurance to cover the minor.
- **j. Enlistment in the armed services** The guardian may consent to a minor's enlistment in the armed services. If the minor enters into active duty with the armed forces, the minor becomes emancipated under California law.
- **k. Marriage** For the minor to marry, the guardian **and the court** must give permission. If the minor enters a valid marriage, the minor becomes emancipated under California law.
- Change of address A guardian must notify the court in writing of any change in the address of either the child or the guardian. This includes any changes that result from the child's leaving the guardian's home or returning to the parent's home. You must always obtain court permission before you move the child to another state or country.
- m. Court visitors and status reports Some counties have a program in which "court visitors" track and review guardianships. If your county has such a program, you will be expected to cooperate with all requests of the court visitor. As guardian, you may also be required to fill out and file status reports. In all counties, you must cooperate with the court and court investigators.
- n. **Misconduct of the child** A guardian, like a parent, is liable for the harm and damages caused by the willful misconduct of a child. There are special rules concerning harm caused by the use of a firearm. If you are concerned about your possible liability, you should consult an attorney.
- **o. Additional responsibilities** The court may place other conditions on the guardianship or additional duties upon you, as guardian. For example, the court may require the guardian to complete counseling or parenting classes, to obtain specific services for the child, or to follow a scheduled visitation plan between the child and the child's parents or relatives. As guardian, you must follow all court orders.

(Continued on page three)

GUARDIAN OF (Name):		CASE NUMBER:
	MINOR	P

p. Termination of guardianship of the person - A guardianship of the person automatically ends when the child reaches the age of 18, is adopted, marries, is emancipated by court order, enters into active military duty, or dies. If none of these events has occurred, the child, a parent, or the guardian may petition the court for termination of guardianship. But it must be shown that the guardianship is no longer necessary or that termination of the guardianship is in the child's best interest.

2. GUARDIANSHIP OF THE ESTATE

If the court appoints you as *guardian of the child's estate*, you will have additional duties and obligations. The money and other assets of the child are called the child's "estate." Appointment as guardian of a child's estate is taken very seriously by the court. The guardian of the estate is required to manage the child's funds, collect and make an inventory of the assets, keep accurate financial records, and regularly file financial accountings with the court.

MANAGING THE ESTATE

- a. Prudent investments As guardian of the estate, you must manage the child's assets with the care of a prudent person dealing with someone else's property. This means that you must be cautious and may not make speculative or risky investments.
- b. Keeping estate assets separate As guardian of the estate, you must keep the money and property of the child's estate separate from everyone else's, including your own. When you open a bank account for the estate, the account name must indicate that it is a *guardianship* account and not your personal account. You should use the child's social security number when opening estate accounts. You should never deposit estate funds in your personal account or otherwise mix them with your own funds or anyone else's funds, even for brief periods. Securities in the estate must be held in a name that shows that they are estate property and not your personal property.
- c. Interest-bearing accounts and other investments Except for checking accounts intended for ordinary expenses, you should place estate funds in interest-bearing accounts. You may deposit estate funds in insured accounts in federally insured financial institutions, but you should not put more than \$100,000 in any single institution. You should consult with an attorney before making other kinds of investments.
- **d. Blocked accounts** A *blocked account is* an account with a financial institution in which money is placed. No person may withdraw funds from a blocked account without the court's permission. Depending on the amount and character of the child's property, the guardian may elect **or the court may require** that estate assets be placed in a blocked account. As guardian of the estate, you must follow the directions of the court and the procedures required to deposit funds in this type of account. The use of a blocked account is a safeguard and may save the estate the cost of a bond.
- e. Other restrictions As guardian of the estate, you will have many other restrictions on your authority to deal with estate assets. Without prior court order, you may not pay fees to yourself or your attorney. You may not make a gift of estate assets to anyone. You may not borrow money from the estate. As guardian, you may not use estate funds to purchase real property without a prior court order. If you do not obtain the court's permission to spend estate funds, you may be compelled to reimburse the estate from your own personal funds and may be removed as guardian. You should consult with an attorney concerning the legal requirements relating to sales, leases, mortgages, and investment of estate property. If the child of whose estate you are the guardian has a living parent or if that child receives assets or is entitled to support from another source, you must obtain court approval before using guardianship assets for the child's support, maintenance, or education. You must file a petition or include a request for approval in the original petition, and set forth which exceptional circumstances justify any use of guardianship assets for the child's support. The court will ordinarily grant such a petition for only a limited period of time, usually not to exceed one year, and only for specific and limited purposes.

INVENTORY OF ESTATE PROPERTY

f. Locate the estate's property - As guardian of the estate, you must locate, take possession of, and protect the child's income and assets that will be administered in the estate. You must change the ownership of all assets into the guardianship estate's name. For real estate, you should record a copy of your Letters of Guardianship with the county recorder in each county where the child owns real property.

(Continued on reverse)

GUARDIAN OF (Name):		CASE NUMBER:
	MINOR	P

- g. Determine the value of the property As guardian of the estate, you must arrange to have a court-appointed referee determine the value of the estate property unless the appointment is waived by the court. You—not the referee—must determine the value of certain "cash items." An attorney can advise you about how to do this.
- h. File an inventory and appraisal As guardian of the estate, you must file an inventory and appraisal within 90 days after your appointment. You may be required to return to court 90 days after your appointment as guardian of the estate to ensure that you have properly filed the inventory and appraisal.

INSURANCE

i. Insurance coverage - As guardian of the estate, you should make sure that there is appropriate and sufficient insurance covering the assets and risks of the estate. You should maintain the insurance in force throughout the entire period of the guardianship or until the insured asset is sold.

RECORD KEEPING AND ACCOUNTING

- j. Records As guardian of the estate, you must keep complete, accurate records of each financial transaction affecting the estate. The checkbook for the guardianship checking account is essential for keeping records of income and expenditures. You should also keep receipts for all purchases. Record keeping is critical because you will have to prepare an accounting of all money and property that you have received, what you have spent, the date of each transaction, and its purpose. You will also have to be able to describe in detail what is left after you have paid the estate's expenses.
- k. Accountings As guardian of the estate, you must file a petition requesting that the court review and approve your accounting one year after your appointment and at least every two years after that. The court may ask that you justify some or all expenditures. You should have receipts and other documents available for the court's review, if requested. If you do not file your accounting as required, the court will order you to do so. You may be removed as guardian for failure to file an accounting.
- I. Format As guardian of the estate, you must comply with all state and local rules when filing your accounting. A particular format is specified in the Probate Code, which you must follow when you present your account to the court. You should check local rules for any special local requirements.
- **m. Legal advice** An attorney can advise you and help you prepare your inventories, accountings, and petitions to the court. If you have questions, you should consult with an attorney.

3. OTHER GENERAL INFORMATION

- a. Removal of a guardian A guardian may be removed for specific reasons or when it is in the child's best interest. A guardian may be removed either on the court's own motion or by a petition filed by the child, a relative of the child, or any other interested person. If necessary, the court may appoint a successor guardian, or the court may return the child to a parent if that is found to be in the child's best interest.
- **b.** Legal documents For your appointment as guardian to be valid, the *Order Appointing Guardian of Minor* must be signed. Once the court signs the order, the guardian **must** go to the clerk's office, where *Letters of Guardianship* will be issued. *Letters of Guardianship* is a legal document that provides proof that you have been appointed and are serving as the guardian of a minor. You should obtain several certified copies of the *Letters* from the clerk. These legal documents will be of assistance to you in the performance of your duties, such as enrolling the child in school, obtaining medical care, and taking care of estate business.
- c. Attorneys and legal resources If you have an attorney, the attorney will advise you on your duties and responsibilities, the limits of your authority, the rights of the child, and your dealings with the court. If you have legal questions, you should consult with your attorney. Please remember that the court staff cannot give you legal advice.

(Continued on page five)

GUARDIAN OF (Name):		CASE NUMBER:
	MINOR	P

If you are not represented by an attorney, you may obtain answers to your questions by contacting community resources, private publications, or your local law library.

NOTICE: This statement of duties is a summary and is not a complete statement of the law. Your conduct as a probate guardian is governed by the law itself and not by this summary.

ACKNOWLEDGMENT OF RECEIPT

- 1. I have petitioned the court to be appointed as a guardian.
- 2. I acknowledge that I have received a copy of this statement of the duties of the position of guardian.

Date:			
		•	
	(TYPE OR PRINT NAME)	(SIGNATURE OF PETIT	IONER)
Date:			
		•	
	(TYPE OR PRINT NAME)	(SIGNATURE OF PETIT	IONER)
Date:			
		•	
	(TVDE OD DDINT NAME)	(CICNATURE OF RETI	IONED)

ATTORNEY OR PARTY WITHOUT ATTORNEY STATE BAR NO.:	FOR COURT USE ONLY
NAME:	
FIRM NAME:	
STREET ADDRESS:	
CITY: STATE: ZIP CODE:	
TELEPHONE NO.: FAX NO.:	
E-MAIL ADDRESS:	
ATTORNEY FOR (name): In Pro Per	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Contra Costa	
STREET ADDRESS: 725 Court Street	
MAILING ADDRESS: P.O. Box 911 CITY AND ZIP CODE: Martinez, CA 94553	
BRANCH NAME: Wakefield Taylor Courthouse	
GUARDIANSHIP OF THE X PERSON ESTATE OF (name):	
(name).	
ORDER APPOINTING GUARDIAN	CASE NUMBER:
OR EXTENDING GUARDIANSHIP OF THE PERSON	P
WARNING: THIS APPOINTMENT IS NOT EFFECTIVE UNTIL	L LETTERS HAVE ISSUED.
1. The petition for appointment of a guardian or extension of a guardianship of the person	came on for hearing as follows
(check boxes c, d, and e to indicate personal presence):	
a. Judge (name):	
b. Hearing date: Time: 9:30 A.M.	Dept.:14 x Room:212
c. X Petitioner (name):	
d. Attorney for Petitioner (name):	
e. Attorney for (proposed) ward (name, address, e-mail, and telephone):	
rmonte) for (propossa) mana (mano, adamoss, o man, and tereprene).	
THE COURT FINDS	
2. a. All notices required by law have been given.	11 12 13 14
b. Notice of hearing to the following persons has been should	d be dispensed with
(names):	
3. x Appointment of a guardian of the x person estate of the proposed	ward is necessary or convenient.
(NOTE: The Probate Code does not authorize the appointment of a guardian of	the estate for a proposed ward 18 years of
age or older.)	
4. Extension of the guardianship of the person past the ward's 18th birthday is necessary.	essary or convenient.
5. Granting the guardian powers to be exercised independently under Probate Cod	e section 2590 is to the advantage and
benefit and is in the best interest of the guardianship estate.	o coolien 2000 to to the davantage and
3	
	een appointed by the court as legal
counsel to represent the (proposed) ward in these proceedings. The cost for repr	resentation is: \$
7. The enneinted court investigator probation officer, and democial exterior investigation	notor in (name title address and talanters)
7. The appointed court investigator, probation officer, or domestic relations investig	ator is (name, title, address, and teleprione):

GUARDIANSHIP OF THE X PERSON (name):	ESTATE OF	CASE NUMBER: P
THE COURT ORDERS		
8. a. X (name): (address):		(telephone):
is appointed guardian of the PERSO and <i>Letters</i> shall issue upon qualific		
b. (Not applicable to a proposed ward 18 year	ars of age or older.)	
(name): (address):		(telephone):
is appointed guardian of the ESTAT and <i>Letters</i> shall issue upon qualifice.		
(name): (address):		(telephone):
as guardian of the PERSON of <i>(nai</i> is extended past the ward's 18th bir	<i>me)</i> : thday and new <i>Letters</i> shall issue forthwith.	
9. Notice of hearing to the persons nam	ed in item 2b is dispensed with.	
10. a. x Bond is not required.		
b. Bond is fixed at: \$	to be furnished by an authorized sure	ty company or as otherwise provided by law
c. Deposits of: \$	are ordered to be placed in a blocked acc	count at (specify institution and location):
and receipts shall be filed. No wit	hdrawals shall be made without a court ord	ler.
d. x The guardian is not authorized to	take possession of money or any other prop	perty without a specific court order.
11. For legal services rendered on behalt the (proposed) ward's estate shat the sum of: \$		s of the (proposed) ward
forthwith as follows	(specify terms, including any combination	on of payers):
	authorization under Probate Code section 2 bject to the conditions provided.	2590 to exercise independently the powers
13. Orders are granted relating to the por as specified in Attachment 13.	wers and duties of the guardian of the perso	n under Probate Code sections 2351–2358

GUARDIANSHIP OF THE X PERSON ESTATE OF (name):	P
14. Orders are granted relating to the conditions imposed under P specified in Attachment 14.	Probate Code section 2402 upon the guardian of the estate as
15. Other orders as specified in Attachment 15 are granted.	
16. The probate referee appointed is (name and address):	
17. Number of boxes checked in items 9–16:	
18. Number of pages attached: 1	
Date:	
	JUDGE OF THE SUPERIOR COURT
	X SIGNATURE FOLLOWS LAST ATTACHMENT

Page 3 of 3

ATTORNEY OR PARTY WITHOUT ATTO	DRNEY ST.	ATE BAR NO.:		FOR COURT USE ONLY
NAME:				TON OCCUPE
FIRM NAME:				
STREET ADDRESS:				
CITY:		STATE:	ZIP CODE:	
TELEPHONE NO.:		FAX NO.:		
E-MAIL ADDRESS:				
ATTORNEY FOR (name): In Pro Pe	r			
SUPERIOR COURT OF CALIF	ORNIA, COUNTY OF	Contra Costa		
STREET ADDRESS: 725 Court St	treet			
MAILING ADDRESS: P.O. Box 91				
CITY AND ZIP CODE: Martinez, CA				
BRANCH NAME: Wakefield Ta	aylor Courtnouse			
GUARDIANSHIP OF				
(name):				
	ETTERS OF CUA	DDIANCLUD		CASE NUMBER:
	LETTERS OF GUA			P
	x Person	Estate		
		LI	ETTERS	
1 (Nama):			is appointed (guardian of the x person estate
1. X (Name):			is appointed (guardian of the <u>x</u> person <u>estate</u>
of (name):				
2 The appointment of	of (name):			as guardian of the person of
(name):				
is extended past th	he ward's 18th birthda	ay as of (date):		
•			been imposed as follows:	
	-		•	anacified in attachment 2a (anacific
 a. Powers to be exercised independently under Probate Code section 2590 are specified in attachment 3a (specify powers, restrictions, conditions, and limitations). 				
b. Conditions relating to the care and custody of the property under Probate Code section 2402 are specified in				
attachment 3b.				
c. Conditions relating to the care, treatment, education, and welfare of the ward under Probate Code section 2358 are specified in attachment 3c.				
d. Other powers g	granted or conditions i	mposed are	specified on attachi	ment 3d specified below.
	,	•		
4. x The guardian is not	t authorized to take n	necession of m	noney or any other property	/ without a specific court order.
-	-			without a specific court order.
The guardianship of the p	person terminates by	operation of la	w on (date):	
Number of pages attached	ed: <u>0</u>			
WITNESS, clerk of the court	with seal of the cour	t affixed		
Williams, didik di kilo dadik	, with ooal of the ooal	t amzoa.		
(SEAL)	Date:			
	Clerk, by			, Deputy
				Page 1 of 2
ı				. age i oi z

GUARDIANSHIP OF	CASE NUMBER:
(name):	P

NOTICE TO INSTITUTIONS AND FINANCIAL INSTITUTIONS

(Probate Code sections 2890-2893)

When these *Letters of Guardianship* (Letters) are delivered to you as an employee or other representative of an *institution* or *financial institution* (described below) in order for the guardian of the estate (1) to take possession or control of an asset of the minor named above held by your institution (including changing title, withdrawing all or any portion of the asset, or transferring all or any portion of the asset) or (2) to open or change the name of an account or a safe-deposit box in your financial institution to reflect the guardianship, you must fill out Judicial Council form GC-050 (for an institution) or form GC-051 (for a financial institution). An officer authorized by your institution or financial institution must date and sign the form, and you must file the completed form with the court.

There is no filing fee for filing the form. You may either arrange for personal delivery of the form or mail it to the court for filing at the address given for the court on page 1 of these Letters.

The guardian should deliver a blank copy of the appropriate form to you with these Letters, but it is your institution's or financial institution's responsibility to complete the correct form, have an authorized officer sign it, and file the completed form with the court. If the correct form is not delivered with these Letters or is unavailable for any other reason, blank copies of the forms may be obtained from the court. The forms may also be accessed from the judicial branch's public website free of charge. The Internet address (URL) is www.courts.ca.gov/forms.htm. Select the form group *Probate—Guardianships and Conservatorships* and scroll down to form GC-050 for an institution or form GC-051 for a financial institution. The forms may be printed out as blank forms and filled in by typewriter (nonfillable form) or may be filled out online and printed out ready for signature and filling (fillable form).

An *institution* under California Probate Code section 2890(c) is an insurance company, insurance broker, insurance agent, investment company, investment bank, securities broker-dealer, investment advisor, financial planner, financial advisor, or any other person who takes, holds, or controls an asset subject to a conservatorship or guardianship other than a financial institution. Institutions must file a *Notice of Taking Possession or Control of an Asset of Minor or Conservatee* (form GC-050) for an asset of the minor or conservatee held by the institution. A single form may be filed for all affected assets held by the institution.

A financial institution under California Probate Code section 2892(b) is a bank, trust (including a Totten trust account but excluding other trust arrangements described in Probate Code section 82(b)), savings and loan association, savings bank, industrial bank, or credit union. Financial institutions must file a Notice of Opening or Changing a Guardianship or Conservatorship Account or Safe-Deposit Box (form GC-051) for an account or a safe-deposit box held by the financial institution. A single form may be filed for all affected accounts or safe-deposit boxes held by the financial institution.

AFFIRMATION

AFFIRMATION		
I solemnly affirm that I will	perform according to law the duties of guardian.	
Executed on (date):	, at (place):	
(TYPE OR PRINT NAME)		(SIGNATURE OF APPOINTEE)
	CERTIFICATIO	N
	including any attachments, is a correct copy of te have not been revoked, annulled, or set aside,	he original on file in my office, and that the Letters issued to and are still in full force and effect.
(SEAL)		
	Date:	
	Clerk, by	, Deputy