

CONTRA COSTA SUPERIOR COURT
725 COURT STREET; DEPT. 14
MARTINEZ, CALIFORNIA
JUDGE JOHN H. SUGIYAMA
PROBATE CALENDAR AND TENTATIVE RULINGS
DATE: 02/23/17

1.A. (- 1.B.) **TIME: 9:00**

CASE # MSC15-01456

EMERY VS. KILGORE
RE: DEMURRER TO COMPLAINT of EMERY
FILED BY MARILYNN ANN KILGORE

-- See also Lines # 3, 5, 7 and 12 --

Continue to 3-23-17, at request of counsel

When to proceed, will need appearances to report status

Note: Response to Demurrer to Complaint filed by Geoffrey W. Emery 12-27-17.

Parties:

GEOFFREY W EMERY
MARILYNN ANN KILGORE

Attorneys:

RYAN J SZCZEPANIK
MICHAEL J. LOW

1.B. **TIME: 9:00**

CASE # MSC15-01456

EMERY VS. KILGORE
RE: CASE MANAGEMENT CONFERENCE SET BY DEPT. 14

See Line # 1.A.

When to proceed, will need appearances to report status

3.A. (- 3.B.) TIME: 9:00 CASE # MSC15-01519
AUTOMOTIVE RESOURCE VS. KILGORE
RE: DEMURRER TO FIRST AMENDED COMPLAINT SET BY MARILYNN ANN KILGORE,
AS TRUSTEE

-- See also Lines # 1, 5, 7 and 12 --

Continue to 3-23-17, at request of counsel

When to proceed, will need appearances to report status

Note: Response to Demurrer to First Amended Complaint filed by Automotive Resources, LLC 12-27-16.

AUTOMOTIVE RESOURCE, LLC RYAN J SZCZEPANIK
MARILYNN ANN KILGORE JAIME B HERREN

3.B. TIME: 9:00 CASE # MSC15-01519
AUTOMOTIVE RESOURCE VS. KILGORE
RE: CASE MANAGEMENT CONFERENCE SET BY DEPT. 14

When to proceed, will need appearances to report status

5.A. (- 5.B.) TIME: 9:00

CASE # MSC15-01529

BHP HOLDING VS KILGORE

RE: DEMURRER SET BY MARILYNN KILGORE AS TRUSTEE

-- See also Lines # 1, 3, 7 and 12 --

Continue to 3-23-17, at request of counsel

When to proceed, will need appearances to report status

Note: Response to Demurrer to First Amended Complaint filed by BHP Holding Partners, LTD 12-27-16.

BHP HOLDING PARTNERS, LTD RYAN J SZCZEPANIK

MARILYN ANN KILGORE

MARILYNN ANN KILGORE

JAIME B HERREN

5.B. TIME: 9:00

CASE # MSC15-01529

BHP HOLDING VS KILGORE

RE: CASE MANAGEMENT CONFERENCE SET BY DEPT. 14

When to proceed, will need appearances to report status

7.A. (- 7.B.) TIME: 9:00
SANTA MONICA VS KILGORE

CASE # MSC15-01530

RE: CASE MANAGEMENT CONFERENCE SET BY DEPT. 14

-- See also Lines # 1, 3, 5 and 12 --

Continue to 3-23-17, at request of counsel

When to proceed, will need appearances to report status

MARILYNN ANN KILGORE MICHAEL J. LOW
SANTA MONICA BRENTWOOD AUTOMOT RYAN J SZCZEPANIK

7.B. TIME: 9:00

CASE # MSC15-01530

SANTA MONICA VS KILGORE

**RE: DEMURRER TO FIRST AMENDED COMPLAINT SET BY MAILYNN ANN KILGORE
AS TRUSTEE**

When to proceed, will need appearances to report status

Note: Response to Demurrer to First Amended Complaint filed by Santa Monica Brentwood Automotive 12-27-16.

9. TIME: 9:00
PETITION OF SAECHAO
RE: OSC RE: NAME CHANGE
FILED BY KOYMENG SAECHAO OBO CHIENMNIN SKYLAR CHAO

CASE # MSN16-2397

Petitioners, parents of minor, still must do the following:

1. Appear at the hearing and bring proof of residency

KOYMENG SAECHAO

10. TIME: 9:00
MATTER OF THE ROSE E MARCHETTI TRUST
RE: PET'N FOR ORDER APPROVING SUCCESSOR TRUSTEE'S FIRST REPORT AND
ACCOUNT
FILED ON 01/13/17 BY PAT McVEY-RITSICK

CASE # MSP13-01072

Need:

1. Fair Market Value Schedules at the beginning of the account period pursuant to Pr Code § 1063(a).
2. Proposed Order

PAT McVEY-RITSICK
RAYMOND MARCHETTI
ROBERT MARCHETTI
THE ROSE E. MARCHETTI TRUST

KATHRYN S KORN
DANIEL J LEAHY
MATTHEW P HARRINGTON

11. TIME: 9:00

CASE # MSP13-01409

MATTER OF WALDECK FAMILY TRUST

**RE: PET'N FOR ORDER TO SELL DETERMINE SUCCESSION TO REAL PROPERTY
FILED ON 01/13/17 BY MARTIN WALDECK**

Need:

1. Appearances
2. Original signature on verification or verified declaration to attach a corrected face page in compliance with LR 2.80 *et seq.* and CRC § 2.300 *et seq.* regarding facsimile filing.
3. Verified declaration by petitioner to state names, current addresses and relationships of all persons entitled to receive notice. LR 7.112
4. Proof of service in the manner provided in CCP § 415.10 (30 days personal service) or CCP § 415.30 (30 days proof of mailing with Notice and Acknowledgment of Receipt) on each person claiming an interest in, or having title to or possession of, the property. PrC § 851(a)(2)
5. Verified declaration by petitioner to include copy of the deed to the real property
6. Authority for court to authorize petitioner to sell Carolyn Nowling's 50% interest in the real property in this proceeding
7. Proposed Order

Note: It appears deceased settlor owns a 50% interest in the American Canyon property; however, petitioner is seeking authority to sell 100%.

MARTIN WALDECK
THE WALDECK FAMILY TRUST

TASOS L GERON

12. TIME: 9:00
RE WONG FAMILY TRUST, DT 1-7-11 AMENDED
RE: CASE MANAGEMENT SET BY D14 ON 11/03/16

CASE # MSP15-00228

-- See also Lines # 1, 3, 5 and 7 --
Continue to 3-23-17, at request of counsel

When to proceed, will need appearances to report status.

MARILYN ANN KILGORE D KEITH BILTER
WONG FAMILY TRUST, DATE 1-7-11

13. TIME: 9:00
ESTATE OF GEORGINA RIVERA
RE: PET'N FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT
FILED ON 01/18/17 BY VALENTIN RIVERA

CASE # MSP15-01346

Petition Approved
Proposed Order Submitted
No Appearance Required

GEORGINA RIVERA
VALENTIN RIVERA

14. TIME: 9:00

CASE # MSP16-00488

**ESTATE OF CLAIRE MARIE JOSE
RE: FIRST AND FINAL REPORT OF ESTATE ACCOUNTING
FILED ON 12/13/16 BY BEVERLY GARCIA**

Need:

1. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir has previously been confined in any prison or other correctional facility. PrC §§ 216, 9202(b)
2. Verified declaration by attorney to show nature and difficulty of tasks performed, results achieved, benefit of services to the estate, and to specify the amount requested for each category of service provided CRC § 7.702 (also time and hourly rate)
3. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
4. Verified declaration by petitioner to clarify how fees will be paid and how funds will be held in reserve. There is no cash on hand.
5. Proposed Order

Note: Petition requests a non pro-rata distribution of decedent's earnings. Absent appearances or objections, court will grant this request.

BEVERLY GARCIA
CLAIRE MAIRE JOSE

DOROTHY LUTHER

15. TIME: 9:00

CASE # MSP16-00502

ESTATE OF THEO PERCOATS

RE: 1ST & FNL ACCT & RPT OF ADMNTR, PET'N FOR ITS SETTLEMENT, FNL DIST
FILED ON 01/11/17 BY ANNIE CARTER

Petition Approved
Proposed Order Submitted
No Appearance Required

ANNIE CARTER
THEO PERCOATS

NORMAN C. LUNDBERG

16.A. (- 16.B.) TIME: 9:00

CASE # MSP16-01016

MATTER OF FREDERICK THOMPSON TRUST

**RE: PET'N FOR ORDER DETERMINING CONSTRUCTION OF TRUST INSTRUMENT AND
VALIDITY**

FILED ON 07/13/16 BY PAUL BRADBURY

Need:

1. Appearance to report status, including mediation ordered 8-23-16 and re-ordered 10-25-16
2. Status Report filed, pursuant to 10-25-16 minute order
3. Verified declaration by petitioner to include Lisa McGowan as a person entitled to receive notice
4. Proof of mailing Judicial Council Form Notice of Hearing to Lisa McGowan, Lou Thibault, Lorrie Larson and Bob McDonald. PrC § 1202

Notes:

- A. Objection filed 8-16-16 by Charles Racey, Jim Gagnon and Ron Munkey.
- B. Petition for Court Approval of Settlement Agreement and Petition for Instructions filed by Paul Bradbury is set for hearing 3-16-17. Absent appearances or objections, court will continue this matter to 3-16-17.

CHARLES A RACEY	DAVID V HUMPHREY
FREDERICK THOMPSON TRUST UNDER	
JIM GAGNON	DAVID V HUMPHREY
PAUL BRADBURY	DAVID T HORNSBY
RON MANKEY	DAVID V HUMPHREY

16.B. TIME: 9:00

CASE # MSP16-01016

MATTER OF FREDERICK THOMPSON TRUST

**RE: PET'N FOR BREACH OF TRUST, RMVL OF TSEE, PRELIMINARY INJUNCTION
FILED ON 08/26/16 BY CHARLES A RACEY, JIM GAGNON, RON MANKEY**

Need:

1. Appearances to report status, including mediation ordered 10-25-16
2. Status Report filed, pursuant to 10-25-16 minute order
3. Proposed Order

Note: Response filed by Paul Bradbury, Trustee, 10-20-16.

17. TIME: 9:00

CASE # MSP16-01541

ESTATE OF SHANA CHIMPKY

**RE: APPL FOR TEMPORARY RESTRAINING ORDER; PRELIM INJUNCTION
FILED ON 02/02/17 BY DONALD J. CHIMPKY, JR.**

Need:

1. Appearances
2. Proof of mailing to all persons entitled to receive notice
3. Proposed Order

DONALD J. CHIMPKY, JR.
SHANA CHIMPKY

DANIEL C. DENNEHY

18. TIME: 9:00
ESTATE OF FELISHA DENAE OWENS
RE: MOTION FOR RECONSIDERATION
FILED ON 01/12/17 BY ELIZABETH SKILLMAN

CASE # MSP16-01460

Elizabeth Skillman, sister, still must do the following:

1. Appear at the hearing
2. File a verified declaration to state names, current addresses and relationships of all persons entitled to receive notice. LR 7.112
3. Have a Notice of Hearing and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court.
4. Submit a proposed Order

Note: Letters of Administration issued to alleged brother of decedent, Darius Wash.

DARIUS WASH
ELIZABETH SKILLMAN
FELISHA DENAE OWENS

BRUCE A LAST

19. TIME: 9:00
ESTATE OF JOHN S BREED
RE: PET'N FOR PROB OF LOST WILL LETTERS TESTAMENTARY
FILED ON 11/18/16 BY ONA L ALVAREZ

CASE # MSP16-01537

LR 7.52/7.56

Need:

1. Appearances
2. Proof of Subscribing Witness Form DE-131. PrC § 8220.
3. Evidence to overcome presumption of revocation by the fact that the originals cannot be located. PrC § 6124
4. Proposed order with copy of Will attached, if lost will is to be admitted

JOHN SCOTT BREED
ONA L ALVAREZ

MICHAEL L DOBROV

20. TIME: 9:00

CASE # MSP16-01602

**MATTER OF THE WATSON FAMILY TRUST
RE: PET'N FOR ORDER CONFIRMING TRUST ASSET
FILED ON 01/13/17 BY JAMES C WATSON**

Petition Approved
Proposed Order Submitted
No Appearance Required

JAMES C WATSON CHARLES A LEE
WATSON FAMILY TRUST, DATED 7-1

21. TIME: 9:00

CASE # MSP16-01675

MATTER OF KATHY NEVIS FAMILY TRUST

**RE: PET'N TO APPOINT SUCCESSOR TRUSTEE, TO REQUIRE FINAL ACCOUNTING
FILED ON 11/21/16 BY KATHY ANN NEVIS**

Need:

1. Appearances
2. Evidence of payment of filing fee. Clerk's Office had no authority to approve Request to Waive Court Fees.
3. Verified declaration by petitioner to include current address of Jeanette Young
4. Proof of mailing to Jeanette Young, individually not c/o someone or proof of written instructions to that effect. CRC § 7.51(a)
5. Verified declaration by petitioner to estimate value of trust so court has sufficient facts to fix bond. PrC § 15602 *et seq.*
6. Evidence of written demand for accounting as required by PrC §17200(b)(7).
7. Consent of Britt Rodriguez to act as trustee
8. Proposed Order

Note: Beneficiary resides in Marin County. Trustee resides in State of Washington. Petition indicates venue is proper in Contra Costa County as counsel for trustee "represents her interests from Walnut Creek...."

KATHY ANN NEVIS
SPECIAL NEEDS TRUST FOR KATHY

JAMES R HASTINGS

22. TIME: 9:00
ESTATE OF JANICE MARIE LOYA
RE: PET'N OF LETTERS OF ADMINISTRATION
FILED ON 01/11/17 BY FRANK D LOYA

CASE # MSP17-00015

Need:

1. Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142.
PrC § 8481

FRANK D LOYA
JANICE MARIE LOYA

QUINTON J. MILLER

23. TIME: 9:00
ESTATE OF BARBARA ANN PUTNAM
RE: PET'N FOR LETTERS OF ADMINISTRATION
FILED ON 01/10/17 BY RONALD MORRIS

CASE # MSP17-00041

Petition Approved
Proposed Order Submitted
No Appearance Required

BARBARA ANN PUTNAM
RONALD MORRIS

TRACY S REGLI

24. TIME: 9:00
ESTATE OF PATRICIA ANN TASK
RE: PET'N FOR LETTERS OF ADMINISTRATION, IAEA
FILED ON 01/12/17 BY SCOTT A. TASK

CASE # MSP17-00054

Petition Approved
Proposed Order Submitted
No Appearance Required

PATRICIA ANN TASK
SCOTT A. TASK

AMANDA L. SINCLAIR

25. TIME: 9:00
RE THE JONI JEAN McALISTER LIVING TRUST
RE: PET'N FOR ORDER CONFIRMING SUCC TRUSTEE & TRUST ASSETS (PRB 850)
FILED ON 01/10/17 BY DILAN BETH McALISTER

CASE # MSP17-00056

Dilan McAlister, daughter, still must do the following:

1. Appear at the hearing
2. Submit a proposed Order

DILAN BETH McALISTER
THE JONI JEAN McALISTER LIVING

26. TIME: 9:00
ESTATE OF MIYOKO SCHAFER
RE: PET'N FOR ORIG WILL LETTERS TESTAMENTARY
FILED ON 01/12/17 BY MARIANNE SCHAFER

CASE # MSP17-00058

Need:

1. Order for Probate Form DE-140

MARIANNE SCHAFER
MIYOKO SCHAFER

MICHELLE S DOMINGO

27. TIME: 9:00
ESTATE OF DOROTHY JEAN REED
RE: PET'N FOR PROBATE OF ORIGINAL WILL, LETTERS TEST, IAEA
FILED ON 01/12/17 BY KAREN M(NEE REED) TYLER

CASE # MSP17-00067

Need:

1. File a verified declaration to set forth the anticipated liabilities of the decedent so court can determine minimum bond amount. Although will waives bond, petitioner is a non-resident of California. LR 7.154
2. Order for Probate Form DE-140

DOROTHY JEAN REED
KAREN M(NEE REED) TYLER

C JOSEPH DOHERTY

28. TIME: 9:00
ESTATE OF GREGORY FRANCIS BEAUDREAU
RE: PET'N FOR LETTERS OF ADMINISTRATION; IAEA
FILED ON 01/09/17 BY MARK BEAUDREAU, SCOTT GOOLD

CASE # MSP17-00081

Need:

1. Proof of Publication. PrC § 8120

GREGORY FRANCIS BEAUDREAU
MARK BEAUDREAU WENDY L WAYNE
SCOTT GOOLD WENDY L WAYNE

29. TIME: 9:00
ESTATE OF SHELLEY J. HATELEY
RE: PET'N FOR LETTERS OF ADMINISTRATION; IAEA
FILED ON 01/10/17 BY LESLIE TEMPLIN

CASE # MSP17-00082

Need:

1. Proof of mailing Notice of Petition to Administer Estate to Barbara Johnson at address in petition or waiver of notice. PrC § 8110; LR 7.151(e)
2. Verified declaration by petitioner to include heirs of Estate of Frederick Torvestad in Item # 8, including their names, current addresses, ages and relationships so court can confirm mailing. PrC § 8002
3. Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142. PrC § 8481
4. Verified declaration by petitioner to address petition Item # 5.a.(3) or 5.a.(4) (whether decedent is survived by a registered domestic partner)

LESLIE TEMPLIN
SHELLEY J HATELEY

HEATHER R CHUBB

30. TIME: 9:00

CASE # MSP17-00084

**MATTER OF WALTER C LIETZ & JACQUELINE H LIETZ LIVI
RE: PET'N FOR ORDER CONFIRMING TRUST ASSETS
FILED ON 01/13/17 BY HEATHER M MADDOX, HEIDI B McMILLAN**

Need:

1. Verified declaration by petitioner to include exhibits to petition, not attached as indicated

Note: Court will re-review petition upon receipt of exhibits.

HEATHER M MADDOX

DAVID A BROMLEY

HEIDI B McMILLAN

DAVID A BROMLEY

WALTER C. LIETZ AND JACQUELINE

31. TIME: 9:00

CASE # MSP17-00091

**THERESA M. JOHNSON LIVING TRUST
RE: PET'N FOR ORDER CONFIRMING TRUST ASSETS
FILED ON 01/12/17 BY SCOTT A JOHNSON**

Need:

1. Verified declaration by petitioner to clarify current address of Stacy Johnson. Petition reflects Portland, CA; however, Proof of Service reflects Portland, Oregon.

SCOTT A JOHNSON

RICHARD HOBIN

THERESA M. JOHNSON LIVING TRUS

32. TIME: 9:00

CASE # MSP17-00092

MATTER OF DOLORES COLLINS 1993 TRUST

**RE: PET'N TO REMOVE COTRUSTEE AND FOR INSTRUCTIONS FROM THE COURT
FILED ON 01/13/17 BY SHARON MICKLAS**

Need:

1. Appearances
2. Verified declaration by petitioner to include Jerome Collins and Richard Collins as persons entitled to receive notice. LR 7.112
3. Corrected proof of mailing to verify Proof of Service filed 1-20-17. Verification is not dated.
4. Proof of mailing to Jerome Collins and Richard Collins or waivers of notice. PrC § 17203
5. Proposed Order

DOLORES COLLINGS 1993 TRUST

SHARON MICKLAS

STEVEN F. KLAMM

33. TIME: 9:00

CASE # MSP17-00094

ESTATE OF LELAND H. SIXT

**RE: PET'N FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY, IAEA
FILED ON 01/13/17 BY HEIDI SIXT**

Need:

1. Verified declaration by petitioner to include current address of Windy Sixt. Address listed in Item # 8 reflects c/o Public Guardian. PrC § 8002
2. Verified declaration by petitioner to address petition Item # 5.a.(3) or 5.a.(4) (whether decedent is survived by a registered domestic partner)

HEIDI SIXT
LELAND H. SIXT

ELLIOTT ABRAMS

**ESTATE OF EDWARD CARL VALLADAO JR.
RE: PET'N FOR PROBATE OF WILL AND LETTERS TESTAMENTARY, IAEA
FILED ON 01/17/17 BY BILL VALLADAO**

Bill Valladao, brother, still must do the following:

1. Appear at the hearing
2. File Proof of Publication. PrC § 8120
3. File a verified declaration to include dates of death of decedent's parents and sister Diane Valladao. LR 7.151(e)
4. File a verified declaration to include current address of Kellie Guy. Address listed is c/o Christina Ledbetter.
5. File a verified declaration to include Richard Valladao in Item # 8, including his current address, age and relationship to decedent. PrC § 8002
6. Have a Notice of Petition to Administer Estate Form DE-121 and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 8100; LR 7.151(e)
7. File a verified declaration to include Attachment 3.e.(2) (copy of will), not attached as indicated
8. File Proof of Subscribing Witness Form DE-131. PrC § 8220.
9. Proof of Holographic Instrument Form DE-135. PrC § 8222
10. File evidence to comply with PrC § 6110(c)(2) as to testator's intent for the proposed document to constitute his will
11. Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE-142 or bond will be fixed at \$306,000.00. PrC § 8481
12. Submit Order for Probate Form DE-140

Notes:

- A. Petition requests that a "Will Questionnaire" be admitted to probate.
- B. Court will consider appointment of petitioner as Administrator With Will Annexed. No executor is named in will.

BILL VALLADAO
EDWARD CARL VALLADAO JR.

35. TIME: 9:00

CASE # MSP17-00096

MATTER OF TAKUJI AND HIROKO MIURA TRUST

**RE: PET'N FOR ORDER DETERMINING BENEFICIARY TO WHOM TRUST PROPERTY
SHALLE PASS**

FILED ON 01/17/17 BY YOSHIHIRO MIURA

Need:

1. Verified declaration by petitioner to include Hiroshi Miura (son of settlors) as a person entitled to receive notice
2. Proof of mailing to Hiroshi Miura or waiver of notice. PrC § 1202

TAKUJI AND HIROKO MIURA TRUST

YOSHIHIRO MIURA

EDWARD S MIYAUCHI

36. TIME: 9:00

CASE # MSP89-00175

ESTATE OF MICHAEL J. BORELLI

RE: EX PARTE PET'N FOR ORDER TO REISSUE LETTERS

FILED ON 01/12/17 BY GRACE BRUSSEAU

Need:

1. Order for Probate Form DE-140 to reflect full IAEA authority

GRACE BRUSSEAU
GRACE BRUSSEAU
HILDEGARD BORELLI
MICHAEL J BORELLI

ALAN J SILVER
KAY & MERKLE
FITZGERALD, ABBOTT, & BEARDSLE

37.A. (- 37.C.) **TIME: 1:30**

CASE # MSP13-00674

C'TORSHIP OF TYLER LUSK

**RE: 1ST ACCT & RPT OF TRUSTEE, DECKS BOND, FOR FEES FI
FILED ON 04/24/15 BY JEFFREY LUSK**

Need:

1. Appearances to report status, including mediation ordered 6-8-16
2. Verified declaration by attorney to show nature and difficulty of tasks performed, results achieved, benefit of services to the beneficiary, and to specify the amount requested for each category of service provided CRC §§ 7.702; 7.751(b) (also time and hourly rate)
3. Statement of Issues filed

The Court is waiting for these items:

1. Report of Attorney Christopher Moore

Notes:

- A. Court suspended William J. Lusk as trustee of the Tyler Lusk Special Needs Trust, pursuant to order filed 9-9-16.
- B. Per 1-20-17 minute order, court ordered statement of remaining issues to be filed by 2-3-17.

CHRISTOPHER M MOORE

FRAN LUSK

JEFFREY LUSK

MYRIAM RAMOS MORALES

THE STANDARD FIRE INSURANCE CO

THE TYLER LUSK SPECUAL NEEDS T

WILLIAM "TYLER" LUSK

WILLIAM JEFFREY LUSK

CHRISTOPHER M MOORE

MERCY L HALL

KEVIN URBATSCH

MERCY L HALL

JILL H LATCHAW

CHRISTOPHER M MOORE

37.B. TIME: 1:30

CASE # MSP13-00674

C'TORSHIP OF TYLER LUSK

RE: SECOND ACCT AND RPT OF TRUSTEE; PETITION

FILED ON 06/08/16 BY WILLIAM JEFFREY LUSK

Need:

1. Appearances to report status of mediation ordered 6-8-16
2. Verified declaration by petitioner to include Summary of Account on mandatory Judicial Council Form GC-400/GC-405
3. Verified declaration by petitioner to clarify purpose of payments to Jeffrey Luck listed as "other disbursements"
4. Verified declaration by petitioner to specify payee for cash transfer of \$5,000.00 on 8-18-15
5. Verified declaration by petitioner to clarify whether annual photograph of conservatee has been taken pursuant to PrC § 2360
6. Proposed Order

37.C. TIME: 1:30

CASE # MSP13-00674

C'TORSHIP OF TYLER LUSK

RE: PET'N FOR APPROVAL OF SETTLEMENT AGREEMENT

FILED ON 11/22/16 BY CHRISTOPHER M MOORE

Need:

1. Appearances
2. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice, except William J. Lusk who has responded
3. Proposed Order

Notes:

- A. Objection filed by William J. Lusk 11-22-16.
- B. Declaration of Christopher M. Moore Re: Attorney Compensation (Second) requests additional attorney's fees and must be calendared and properly noticed for relief to be considered.